

Statement Showing Shareholding Pattern						
Name of the Company : SMIFS CAPITAL MARKETS LIMITED						
Scrip Code : 508905		Quarter Ended : 30.09.2007				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a % age of (A+B)	As a % age of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>1</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	16 (Sixteen)	840550	784950	15.0501	15.0501
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	3 (Three)	1492300	1492300	26.7198	26.6124
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil
(e)	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil
	<b>Sub Total(A)(1)</b>	19 (Nineteen)	2332850	2277250	41.7699	41.6625
<b>2</b>	<b>Foreign</b>					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil
b	Bodies Corporate	Nil	Nil	Nil	Nil	Nil
c	Institutions	Nil	Nil	Nil	Nil	Nil
d	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil
	<b>Sub Total(A)(2)</b>	Nil	Nil	Nil	Nil	Nil
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	19 (Nineteen)	2332850	2277250	41.7699	41.6625
<b>(B)</b>	<b>Public shareholding</b>					
<b>1</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	Nil	Nil	Nil	Nil	Nil
(b)	Financial Institutions/ Banks	1(One)	101000	101000	1.8084	1.8084
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors	1 (One)	550000	550000	9.8478	9.8478
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil
(h)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total (B)(1)</b>	2(Two)	651000	651000	11.6562	11.6562
<b>B 2</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	71 (Seventy One)	1598570	1493070	28.6226	28.6226
(b)	Individual					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	681 (Six hundred eighty one)	456953	333005	8.1818	8.1818
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6 (Six)	90715	90715	1.6243	1.6243
(c)	<b>Any Other (specify)</b> Non - Resident Individual / Bodies Corporate 1) Non-Resident Individual 2) Bodies Corporate	12 (Twelve)	454912	401912	8.1452	0.9529
	<b>Sub-Total (B)(2)</b>	770 (Sevev Hundred Seventy)	2601150	2318702	46.5739	46.5739
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	772 (Seven Hundred Seventy Two)	3252150	2969702	58.2301	58.2301
	<b>TOTAL (A)+(B)</b>	791 (Seven Hundred Ninety One)	5585000	5246952	100.00	99.89
<b>C</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	Nil	Nil	Nil	Nil	Nil
	<b>GRAND TOTAL (A)+(B)+(C)</b>	791 (Seven Hundred Ninety One)	5585000	5246952	100.00	99.89

(I)(a)	Statement showing Shareholding of persons belonging to the category		
	<b>“Promoter and Promoter Group”</b>		
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	S.A.Shah	75,000	1.3429
	<b>Relatives of S.A.Shah</b>		
	Krishna Shah	60,000	1.0743
	Yogendra Shah	64,500	1.1549
	Parul Shah	52,500	0.9400
2	Utsav Parekh	93,600	1.6760
	<b>Relative of Utsav Parekh</b>		
	Nilangi Parekh	1,23,000	2.2023
	Kumudini Parekh	55,500	0.9937
3	Ajay Kumar Kayan	1,700	0.0304
	Custodian A/C Ajay Kayan*	281,350	5.0376
	<b>Relatives of Ajay Kayan</b>		
	Lalita Kayan	3,000	0.0537
	Rahul Kayan	4,800	0.0859
	Suman Bhartia	1,500	0.0269
	Gauri Shankar Kayan	18,000	0.3223
	Lalita Devi Kayan	6000	0.1074
	Payal Kayan	100	0.0018
	<b>Body Corporates:</b>		
4	Stewart Inv. & Fin. Con. (P) Ltd	2,76,750	4.9552
5	Mackertich Consultancy Services Pvt. Ltd.	12,09,550	21.6571
6	Vatican Commercials Limited	6,000	0.1074
	<b>TOTAL</b>	<b>23,32,850</b>	<b>41.7699</b>

\* Transferred to Custodian A/c - Ajay Kumar Kayan as per Order of Sri D.K. Deshmukh, J, Judge Special Court - Custodian Report No. 8 of 2007

<b>(D)(b) Statement showing Shareholding of persons belonging to the category</b>			
<b>“Public” and holding more than 1% of the total number of shares</b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	The Indiaman Fund (Mauritius) Ltd.	550000	9.8478
2	Magnus Capital Corporation Ltd.	225000	4.0286
3	Empire International Holdings Ltd.	175000	3.1334
4	Colama Commercial Co. Ltd.	273400	4.8953
5	Progressive Star Hold Cons (P) Ltd	357050	6.3930
6	Geeta Holding & Consultants (P) Ltd.	257050	4.6025
7	Maya Trade Links Ltd	255000	4.5658
8	Pilot Consultants Ltd.	139670	2.5008
9	ICICI Bank Limited	101000	1.8084
10	Metals Centre Ltd	74000	1.3250
	<b>TOTAL</b>	<b>2,407,170</b>	<b>43.1006</b>

(I)(c)	<u>Statement showing details of locked-in shares</u>		
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL
<b>TOTAL</b>			

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
NIL	NIL	NIL	NIL	NIL
<b>TOTAL</b>				

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>				
<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
NIL	NIL	NIL	NIL	NIL
<b>TOTAL</b>				