

Introductory sub-table (I)(a)			
<b>Name of the Company: SMIFS CAPITAL MARKETS LTD.</b>			
<b>Scrip Code, Name of the scrip, class of security: 508905 , SMIFS CAP MA [BSE] , Equity</b>			
<b>Quarter ended: 30/06/2015</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
<b>Total</b>	<b>0</b>		<b>0.0000</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
<b>Total</b>	<b>0</b>		<b>0.0000</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
<b>Total</b>	<b>0</b>		<b>0.0000</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>5585000 Shares of Rs.10/- each</b>		

Name of the Company: SMIFS CAPITAL MARKETS LTD.								
Scrip Code, Name of the scrip, class of security: 508905 , SMIFS CAP MA [BSE] , Equity								
Quarter ended: 30/06/2015								
Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	15	744810	744810	13.3359	13.3359	0	0.0000
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	
(c)	Bodies Corporate	3	1850901	1850901	33.1406	33.1406	0	0.0000
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.0000
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>18</b>	<b>2595711</b>	<b>2595711</b>	<b>46.4765</b>	<b>46.4765</b>	<b>0</b>	<b>0.0000</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
b	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
c	Institutions	0	0	0	0.0000	0.0000	0	0.0000
d	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	0.0000
e	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.0000
(e-i)								
(e-ii)								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>18</b>	<b>2595711</b>	<b>2595711</b>	<b>46.4765</b>	<b>46.4765</b>	<b>0</b>	<b>0.0000</b>

<b>(B)</b>	<b>Public shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.0000	0.0000	0	0.0000
(b)	Financial Institutions / Banks	1	46997	46997	0.8415	0.8415	0	0.0000
(c)	Central Government/ State Government(s)							
		0	0	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	0	0	0	0.0000	0.0000	0	0.0000
(f)	Foreign Institutional Investors	1	550000	550000	9.8478	9.8478	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000
(h)	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	0.0000
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
(i-ii)								
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>596997</b>	<b>596997</b>	<b>10.6893</b>	<b>10.6893</b>	<b>0</b>	<b>0.0000</b>
<b>(B) (2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	80	1353547	1335747	24.2354	24.2354	0	0.0000
(b)	Individuals	0	0	0	0.0000	0.0000	0	0.0000
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	1277	705178	626073	12.6263	12.6263	0	0.0000
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	12	275797	275797	4.9382	4.9382	0	0.0000
(c)	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	0.0000
(d)	Any Other (specify)				0.0000	0.0000	0	0.0000
(d-i)	Clearing Member	7	2768	2768	0.0496	0.0496	0	0.0000
(d-ii)	Non Resident Individual	9	55002	2002	0.9848	0.9848	0	0.0000
	<b>Sub-Total (B)(2)</b>	<b>1385</b>	<b>2392292</b>	<b>2242387</b>	<b>42.8342</b>	<b>42.8342</b>	<b>0</b>	<b>0.0000</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1387</b>	<b>2989289</b>	<b>2839384</b>	<b>53.5235</b>	<b>53.5235</b>	<b>0</b>	<b>0.0000</b>
	<b>TOTAL (A)+(B)</b>	<b>1405</b>	<b>5585000</b>	<b>5435095</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0.0000</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							

1	Promoter and Promoter Group	0	0	0		0.0000	0	0.0000
2	Public	0	0	0		0.0000	0	0.0000
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0.0000</b>	<b>0</b>	<b>0.0000</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1405</b>	<b>5585000</b>	<b>5435095</b>		<b>100.0000</b>	<b>0</b>	<b>0.0000</b>

## SMIFS CAPITAL MARKETS LTD.

Quarter ended: 30/06/2015

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	AJAY KUMAR KAYAN	301050	5.3903	0	0.0000	0.0000	0	0.0000	0	0.0000	5.3903
2	NILANGI PAREKH	123000	2.2023	0	0.0000	0.0000	0	0.0000	0	0.0000	2.2023
3	YOGENDRA SHAH	101700	1.8209	0	0.0000	0.0000	0	0.0000	0	0.0000	1.8209
4	UTSAV PAREKH	96200	1.7225	0	0.0000	0.0000	0	0.0000	0	0.0000	1.7225
5	SEVANTI LAL ANOOPCHAND SHAH	45000	0.8057	0	0.0000	0.0000	0	0.0000	0	0.0000	0.8057
6	KUMUDINI PAREKH	37960	0.6797	0	0.0000	0.0000	0	0.0000	0	0.0000	0.6797
7	PARUL SHAH	17500	0.3133	0	0.0000	0.0000	0	0.0000	0	0.0000	0.3133
8	LALITA KAYAN	13800	0.2471	0	0.0000	0.0000	0	0.0000	0	0.0000	0.2471
9	RAHUL KAYAN	7000	0.1253	0	0.0000	0.0000	0	0.0000	0	0.0000	0.1253
10	SUMAN BHARTIA	1500	0.0269	0	0.0000	0.0000	0	0.0000	0	0.0000	0.0269
11	PAYAL SARAF	100	0.0018	0	0.0000	0.0000	0	0.0000	0	0.0000	0.0018
12	MACKERTICH CONSULTANCY SERVICES PRIVATE LIMITED	1216900	21.7887	0	0.0000	0.0000	0	0.0000	0	0.0000	21.7887

13	PROGRESSIVE STAR FINANCE PRIVATE LIMITED	357251	6.3966	0	0.0000	0.0000	0	0.0000	0	0.0000	6.3966
14	STEWART INVESTMENT AND FINANCIAL PRIVATE LIMITED	276750	4.9552	0	0.0000	0.0000	0	0.0000	0	0.0000	4.9552
<b>TOTAL</b>		<b>2595711</b>	<b>46.4765</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>46.4763</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**SMIFS CAPITAL MARKETS LTD.**

**Quarter ended: 30/06/2015**

**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	THE INDIAMAN FUND (MAURITIUS) LIMITED.	550000	9.8478	0	0	0	0	9.8478
2	ASTRA MERCHANDISING PRIVATE LIMITED	269509	4.8256	0	0	0	0	4.8256
3	MAYA TRADE LINKS LIMITED	249990	4.4761	0	0	0	0	4.4761
	JH-1 : ANAND KRISHNA MAITIN							
	JH-2 : DIPAK SHAH							
4	GEETA HOLDINGS AND CONSULTANTS PVT. LTD.	242625	4.3442	0	0	0	0	4.3442
5	ANTRIKSH VYAPAAR LIMITED	150400	2.6929	0	0	0	0	2.6929
6	SUDHA COMMERCIAL COMPANY LIMITED	140500	2.5157	0	0	0	0	2.5157

7	BISHNAUTH INVESTMENTS LIMITED	74000	1.3250	0	0	0	0	1.325
<b>TOTAL</b>		<b>1677024</b>	<b>30.0273</b>	<b>0</b>		<b>0</b>		<b>30.0273</b>



**SMIFS CAPITAL MARKETS LTD.**

**Quarter ended: 30/06/2015**

**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	THE INDIAMAN FUND (MAURITIUS) LIMITED.	550000	9.8478	0	0.0000	0	0.0000	9.8478
<b>TOTAL</b>		<b>550000</b>	<b>9.8478</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>9.8478</b>

**SMIFS CAPITAL MARKETS LTD.**

Quarter ended: 30/06/2015

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Promoter/Promoter Group/Public</b>
1	NIL	0	0.0000	NIL
	<b>TOTAL</b>	<b>0</b>	<b>0.0000</b>	NIL

**SMIFS CAPITAL MARKETS LTD.****Quarter ended: 30/06/2015****(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	0	0.0000
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.0000</b>

**SMIFS CAPITAL MARKETS LTD.**

Quarter ended: 30/06/2015

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.0000
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>

**SMIFS CAPITAL MARKETS LTD.****Quarter ended: 30/06/2015****PHYSICAL / NSDL / CDSL Summary Report**

	<b>Holdings</b>	<b>Shares</b>	<b>%age</b>
<b>Physical</b>	<b>221</b>	<b>149905</b>	<b>2.6841</b>
<b>NSDL</b>	<b>763</b>	<b>4532532</b>	<b>81.1555</b>
<b>CDSL</b>	<b>421</b>	<b>902563</b>	<b>16.1605</b>
<b>Total</b>	<b>1405</b>	<b>5585000</b>	<b>100.0000</b>

**SMIFS CAPITAL MARKETS LTD.**

Quarter ended: 30/06/2015

**Annexure I to Clause 41****18. PUBLIC SHAREHOLDING**

- NO.OF SHARES	2989289
%AGE OF SHAREHOLDING	53.5235

**19. PROMOTERS AND PROMOTER GROUP SHAREHOLDING****a) PLEDGED / ENCUMBERED**

- NO.OF SHARES	Nil
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%AGE OF SHARES	Nil
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(as a % of the total shareholders  
of promoter and promoter group)

%AGE OF SHARES	Nil
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(as a % of the total share capital  
of the company)**b) NON ENCUMBERED**

- NO.OF SHARES	2595711
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%AGE OF SHAREHOLDING	100
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(as a % of the total shareholders  
of promoter and promoter group)

<b>%AGE OF SHARES</b>	<b>46.4765</b>
<b>(as a % of the total share capital</b>	
<b>of the company)</b>	