

Introductory sub-table (I)(a)			
Name of the Company: SMIFS CAPITAL MARKETS LTD.			
Scrip Code, Name of the scrip, class of security: 508905 , SMIFS CAP MA [BSE] , Equity			
Quarter ended: 30/09/2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
Total	0		0.0000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
Total	0		0.0000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
Total	0		0.0000
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	5585000 Shares of Rs.10/- each		

Name of the Company: SMIFS CAPITAL MARKETS LTD.								
Scrip Code, Name of the scrip, class of security: 508905 , SMIFS CAP MA [BSE] , Equity								
Quarter ended: 30/09/2015								
Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	15	744810	744810	13.3359	13.3359	0	0.0000
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	
(c)	Bodies Corporate	3	1850901	1850901	33.1406	33.1406	0	0.0000
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.0000
(e-i)								
(e-ii)								
	Sub Total(A)(1)	18	2595711	2595711	46.4765	46.4765	0	0.0000
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
b	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
c	Institutions	0	0	0	0.0000	0.0000	0	0.0000
d	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	0.0000
e	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.0000
(e-i)								
(e-ii)								
	Sub Total(A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	18	2595711	2595711	46.4765	46.4765	0	0.0000

(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.0000	0.0000	0	0.0000
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(c)	Central Government/ State Government(s)							
		0	0	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	0	0	0	0.0000	0.0000	0	0.0000
(f)	Foreign Institutional Investors	1	550000	550000	9.8478	9.8478	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000
(h)	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	0.0000
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
(i-ii)								
(i-ii)								
	Sub-Total (B)(1)	1	550000	550000	9.8478	9.8478	0	0.0000
(B) (2)	Non-institutions							
(a)	Bodies Corporate	68	1340443	1322643	24.0008	24.0008	0	0.0000
(b)	Individuals	0	0	0	0.0000	0.0000	0	0.0000
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	1315	671077	591972	12.0157	12.0157	0	0.0000
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	366967	366967	6.5706	6.5706	0	0.0000
(c)	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	0.0000
(d)	Any Other (specify)				0.0000	0.0000	0	0.0000
(d-i)	Clearing Member	1	5700	5700	0.1021	0.1021	0	0.0000
(d-ii)	Non Resident Individual	10	55102	2102	0.9866	0.9866	0	0.0000
	Sub-Total (B)(2)	1407	2439289	2289384	43.6757	43.6757	0	0.0000
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1408	2989289	2839384	53.5235	53.5235	0	0.0000
	TOTAL (A)+(B)	1426	5585000	5435095	100.0000	100.0000	0	0.0000
(C)	Shares held by Custodians and against which Depository Receipts have been issued							

1	Promoter and Promoter Group	0	0	0		0.0000	0	0.0000
2	Public	0	0	0		0.0000	0	0.0000
	Sub-Total (C)	0	0	0		0.0000	0	0.0000
	GRAND TOTAL (A)+(B)+(C)	1426	5585000	5435095		100.0000	0	0.0000

SMIFS CAPITAL MARKETS LTD.
Quarter ended: 30/09/2015
(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	AJAY KUMAR KAYAN	299350	5.3599	0	0.0000	0.0000	0	0.0000	0	0.0000	5.3903
2	AJAY KUMAR KAYAN	1000	0.0179								
3	AJAY KUMAR KAYAN	700	0.0125								
4	NILANGI PAREKH	123000	2.2023	0	0.0000	0.0000	0	0.0000	0	0.0000	2.2023
5	YOGENDRA SHAH	40000	0.7162								
6	YOGENDRA SHAH	61700	1.1047	0	0.0000	0.0000	0	0.0000	0	0.0000	1.8209
7	UTSAV PAREKH	96200	1.7225	0	0.0000	0.0000	0	0.0000	0	0.0000	1.7225
8	SEVANTI LAL ANOOPCHAND SHAH	45000	0.8057	0	0.0000	0.0000	0	0.0000	0	0.0000	0.8057
9	KUMUDINI PAREKH	37960	0.6797	0	0.0000	0.0000	0	0.0000	0	0.0000	0.6797
10	PARUL SHAH	17500	0.3133	0	0.0000	0.0000	0	0.0000	0	0.0000	0.3133
11	LALITA KAYAN	7800	0.1396								
12	LALITA KAYAN	6000	0.1074	0	0.0000	0.0000	0	0.0000	0	0.0000	0.2471
13	RAHUL KAYAN	7000	0.1253	0	0.0000	0.0000	0	0.0000	0	0.0000	0.1253
14	SUMAN BHARTIA	1500	0.0269	0	0.0000	0.0000	0	0.0000	0	0.0000	0.0269
15	PAYAL SARAF	100	0.0018	0	0.0000	0.0000	0	0.0000	0	0.0000	0.0018

16	MACKERTICH CONSULTANCY SERVICES PRIVATE LIMITED	1216900	21.7887	0	0.0000	0.0000	0	0.0000	0	0.0000	21.7887
17	PROGRESSIVE STAR FINANCE PRIVATE LIMITED	357251	6.3966	0	0.0000	0.0000	0	0.0000	0	0.0000	6.3966
18	STEWART INVESTMENT AND FINANCIAL PRIVATE LIMITED	276750	4.9552	0	0.0000	0.0000	0	0.0000	0	0.0000	4.9552
TOTAL		2595711	46.4765	0	0.0000	0.0000	0	0.0000	0	0.0000	46.4763

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

SMIFS CAPITAL MARKETS LTD.

Quarter ended: 30/09/2015

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	THE INDIAMAN FUND (MAURITIUS) LIMITED.	550000	9.8478	0	0	0	0	9.8478
2	ASTRA MERCHANDISING PRIVATE LIMITED	269509	4.8256	0	0	0	0	4.8256
3	MAYA TRADE LINKS LIMITED	249990	4.4761	0	0	0	0	4.4761
	JH-1 : ANAND KRISHNA MAITIN							
	JH-2 : DIPAK SHAH							
4	GEETA HOLDINGS AND CONSULTANTS PVT. LTD.	242625	4.3442	0	0	0	0	4.3442
5	ANTRIKSH VYAPAAR LIMITED	150400	2.6929	0	0	0	0	2.6929
6	SUDHA COMMERCIAL COMPANY LIMITED	140500	2.5157	0	0	0	0	2.5157

7	BISHNAUTH INVESTMENTS LIMITED	74000	1.3250	0	0	0	0	1.325
8	SUBRAMANIAN P	60370	1.0809	0	0	0	0	1.0809
TOTAL		1737394	31.1082	0		0		31.1082

SMIFS CAPITAL MARKETS LTD.

Quarter ended: 30/09/2015

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	THE INDIAMAN FUND (MAURITIUS) LIMITED.	550000	9.8478	0	0.0000	0	0.0000	9.8478
TOTAL		550000	9.8478	0	0.0000	0	0.0000	9.8478

SMIFS CAPITAL MARKETS LTD.

Quarter ended: 30/09/2015

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
1	NIL	0	0.0000	NIL
	TOTAL	0	0.0000	NIL

SMIFS CAPITAL MARKETS LTD.

Quarter ended: 30/09/2015

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	0	0.0000
TOTAL		0	0	0.0000

SMIFS CAPITAL MARKETS LTD.

Quarter ended: 30/09/2015

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.0000
	TOTAL	0	0	0.0000

SMIFS CAPITAL MARKETS LTD.**Quarter ended: 30/09/2015****PHYSICAL / NSDL / CDSL Summary Report**

	Holder	Share	%age
Physical	230	149905	2.6841
NSDL	759	2764241	49.4940
CDSL	437	2670854	47.8219
Total	1426	5585000	100.0000

SMIFS CAPITAL MARKETS LTD.

Quarter ended: 30/09/2015

Annexure I to Clause 41**18. PUBLIC SHAREHOLDING**

- NO.OF SHARES	2989289
%AGE OF SHAREHOLDING	53.5235

19. PROMOTERS AND PROMOTER GROUP SHAREHOLDING**a) PLEDGED / ENCUMBERED**

- NO.OF SHARES	Nil
----------------	-----

%AGE OF SHARES	Nil
----------------	-----

(as a % of the total shareholders
of promoter and promoter group)

%AGE OF SHARES	Nil
----------------	-----

(as a % of the total share capital
of the company)

b) NON ENCUMBERED

- NO.OF SHARES	2595711
----------------	---------

%AGE OF SHAREHOLDING	100
----------------------	-----

(as a % of the total shareholders
of promoter and promoter group)

%AGE OF SHARES	46.4765
(as a % of the total share capital	
of the company)	