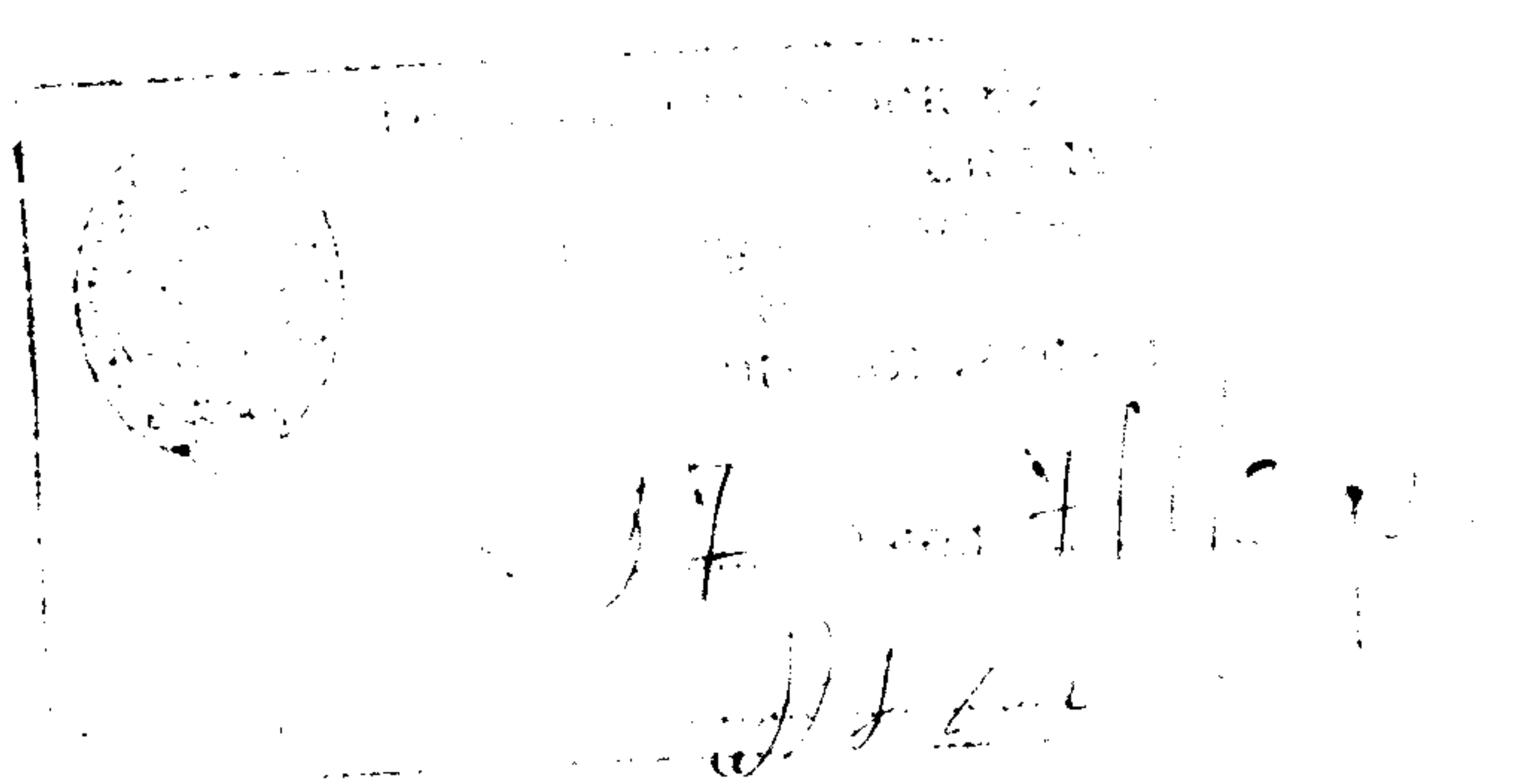




SMIFS CAPITAL MARKETS LIMITED

January 6, 2020

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001



Sub: Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir,

We are forwarding the Statement showing Shareholding as per Regulation 31 of the (Listing Obligations & Disclosure Requirements) Regulations, 2015 as on December 31, 2019 for your kind reference and record.

Kindly acknowledge.

Yours faithfully,
For SMIFS Capital Markets Limited

(Poonam Bhatia)
Company Secretary-cum-Senior Manager Legal



Encl: a/a

Format of holding of specified securities

1. Name of Listed Entity: SMIFS CAPITAL MARKETS LTD. (CIN:L74300WB1983PLC036342)
2. Scrip Code 508905 Name of Scrip -, SMIFS CAP MA Class of Security Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
 - a. If under 31 (1)(b) then indicate the report for Quarter ending: 31/12/2019
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

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 For SMIFS CAPITAL MARKETS LIMITED
 16/06/2019
 (POONAM BHATIA)
 COMPANY SECRETARY
 CUM-SENIOR MANAGER LEGAL

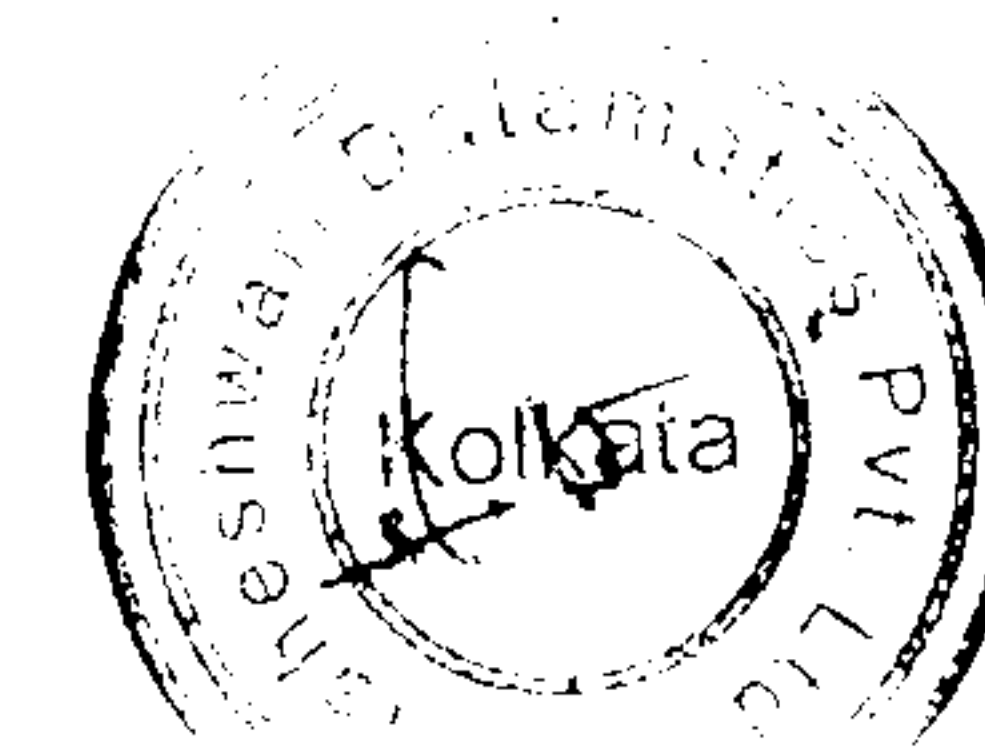


Table I - Summary Statement holding of specified securities as on 31/12/2019

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg: x	Class eg: y	Total								
(A)	Promoter & Promoter group	10	2534051	0	0	2534051	45.3724	2534051	0	2534051	45.3724	0	45.3724	0	0.0000	0	0.0000	2534051
(B)	Public	1267	3050949	0	0	3050949	54.6276	3050949	0	3050949	54.6276	0	54.6276	0	0.0000	NA		3000289
(C)	Non Promoter - Non Public															NA		
(C1)	Shares underlying DRs						NA									NA		
(C2)	Shares held by Employee Trusts															NA		
	Total	1277	5585000	0	0	5585000	100.0000	5585000	0	5585000	100.0000	0	100.0000	0				5534340

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For SMIFS CAPITAL MARKETS LIMITED

1/12/2019
 (POORNIMA BHATIA)
 COMPANY SECRETARY
 CUM SENIOR MANAGER LEGAL

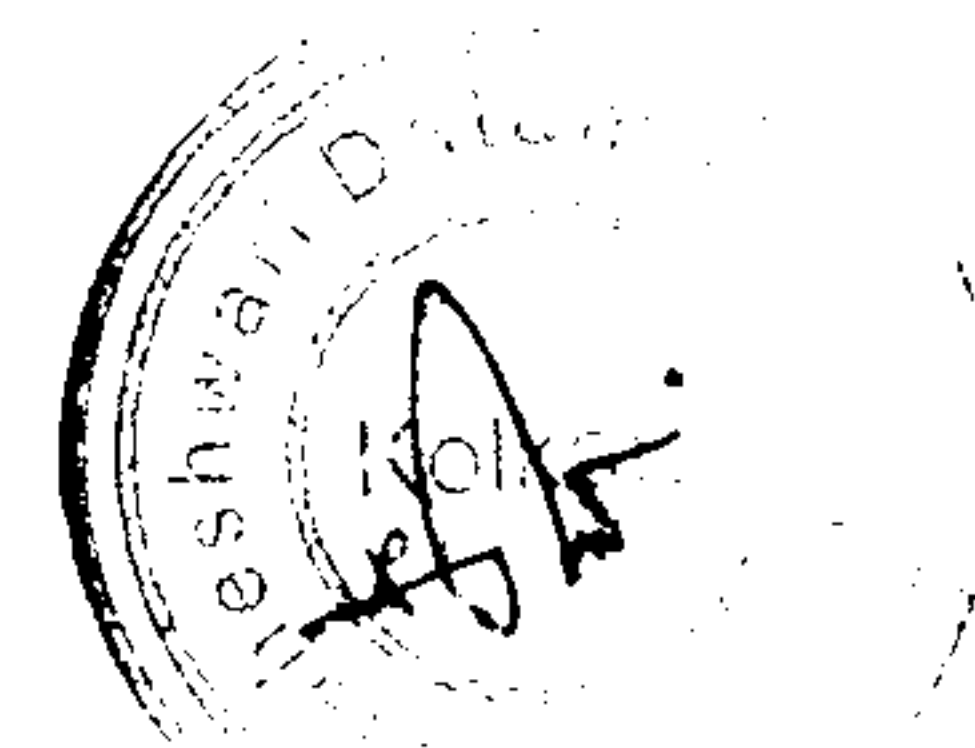


Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/12/2019

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class x	Class y	Total								
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		7	784350	0	0	784350	14.0439	784350	0	784350	14.0439	0	14.0439	0	0.0000	0	0.0000	784350
	Ajay Kumar Kayan	AGGPK0892G	1	402250	0	0	402250	7.2023	402250	0	402250	7.2023	0	7.2023	0	0.0000	0	0.0000	402250
	LALITA KAYAN	AGGPK0893H	1	154300	0	0	154300	2.7628	154300	0	154300	2.7628	0	2.7628	0	0.0000	0	0.0000	154300
	NILANGI PAREKH	AJPPP3852K	1	123000	0	0	123000	2.2023	123000	0	123000	2.2023	0	2.2023	0	0.0000	0	0.0000	123000
	UTSAV PAREKH	AGHPP4467H	1	96200	0	0	96200	1.7225	96200	0	96200	1.7225	0	1.7225	0	0.0000	0	0.0000	96200
	RAHUL KAYAN	AGAPK0442L	1	7000	0	0	7000	0.1253	7000	0	7000	0.1253	0	0.1253	0	0.0000	0	0.0000	7000
	SUMAN BHARTIA	AEEP9602B	1	1500	0	0	1500	0.0269	1500	0	1500	0.0269	0	0.0269	0	0.0000	0	0.0000	1500
	PAYAL SARAF	AFYPK7045N	1	100	0	0	100	0.0018	100	0	100	0.0018	0	0.0018	0	0.0000	0	0.0000	100
(b)	Central Government/State Government(s)																		
(c)	Financial Institutions/Banks																		
(d)	Any Other (specify)																		
	Bodies Corporate		3	1749701	0	0	1749701	31.3286	1749701	0	1749701	31.3286	0	31.3286	0	0.0000	0	0.0000	1749701
	MACKERTICH CONSULTANCY SERVICES PRIVATE LIMITED	AABCM5680Q	1	1115700	0	0	1115700	19.9767	1115700	0	1115700	19.9767	0	19.9767	0	0.0000	0	0.0000	1115700
	PROGRESSIVE STAR FINANCE PRIVATE LIMITED	AABCP6020F	1	357251	0	0	357251	6.3966	357251	0	357251	6.3966	0	6.3966	0	0.0000	0	0.0000	357251
	STEWART INVESTMENT AND FINANCIAL PRIVATE LIMITED	AADCS8612C	1	276750	0	0	276750	4.9552	276750	0	276750	4.9552	0	4.9552	0	0.0000	0	0.0000	276750
	Sub Total		10	2534051	0	0	2534051	45.3724	2534051	0	2534051	45.3724	0	45.3724	0	0.0000	0	0.0000	2534051
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)																		
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(e)	Any Other (specify)																		
	Sub Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		10	2534051	0	0	2534051	45.3724	2534051	0	2534051	45.3724	0	45.3724	0	0.0000	0	0.0000	2534051

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FOR SMIFS CAPITAL MARKETS LIMITED
 (FOR FINANCIAL STATEMENTS)
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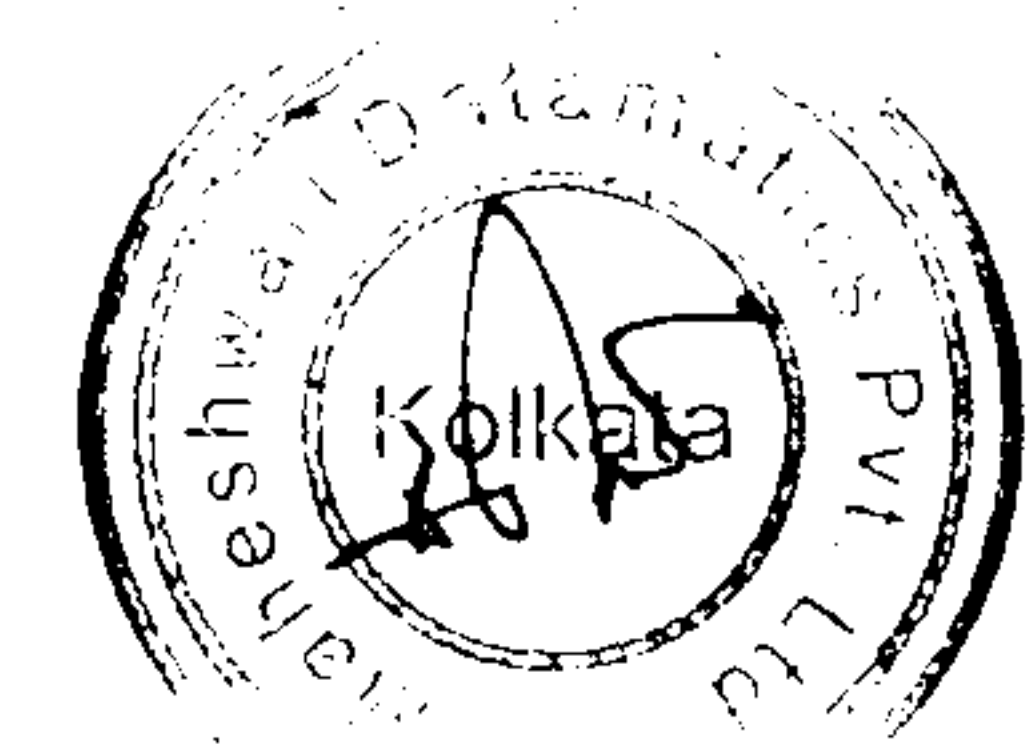


Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2019

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculate d as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (Not applicable) (a)	As a % of total shares held (b)	As a % of total shares held (Not applicable) (b)		
									Class x	Class y	Total								
(1)	Institutions																		
(a)	Mutual Funds / UTI																		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds																		
(d)	Foreign Venture Capital Investors																		
(e)	Foreign Portfolio Investors		1	550000	0	0	550000	9.8478	550000	0	550000	9.8478	0	9.8478	0	0.0000	NA		550000
	THE INDIAMAN FUND (MAURITIUS) LIMITED.	AAACT4855D	1	550000	0	0	550000	9.8478	550000	0	550000	9.8478	0	9.8478	0	0.0000	NA		550000
(f)	Financial Institutions / Banks																		
(g)	Insurance Companies																		
(h)	Provident Funds / Pension Funds																		
(i)	Any Other (specify)																		
	Sub Total		1	550000	0	0	550000	9.8478	550000	0	550000	9.8478	0	9.8478	0	0.0000	NA		550000
(2)	Central Government / State Government(s) / President of India																		
(3)	Non-Institutions																		
(a)	Individuals-																		
	i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		1202	595350	0	0	595350	10.6598	595350	0	595350	10.6598	0	10.6598	0	0.0000	NA		553790
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs		9	943896	0	0	943896	16.9006	943896	0	943896	16.9006	0	16.9006	0	0.0000	NA		943896
	S N RAJAN	ANWPS3969F	1	328985	0	0	328985	5.8905	328985	0	328985	5.8905	0	5.8905	0	0.0000	NA		328985
	SANGEETHA S	AJPS3739F	1	182590	0	0	182590	3.2693	182590	0	182590	3.2693	0	3.2693	0	0.0000	NA		182590
	MINAL BHARAT PATEL	AACPP5126G	1	152404	0	0	152404	2.7288	152404	0	152404	2.7288	0	2.7288	0	0.0000	NA		152404
	VENKATTU SRINIVASAN	ABFPV0278F	1	79904	0	0	79904	1.4307	79904	0	79904	1.4307	0	1.4307	0	0.0000	NA		79904
	PUNJABHAI KESHAVBHAI JADEJA	AEDPK1160L	1	67500	0	0	67500	1.2086	67500	0	67500	1.2086	0	1.2086	0	0.0000	NA		67500
	RAKESH KUMAR JAIN	AAFPJ6867K	1	60153	0	0	60153	1.0770	60153	0	60153	1.0770	0	1.0770	0	0.0000	NA		60153
(b)	NBFCs registered with RBI																		
(c)	Employee Trusts																		



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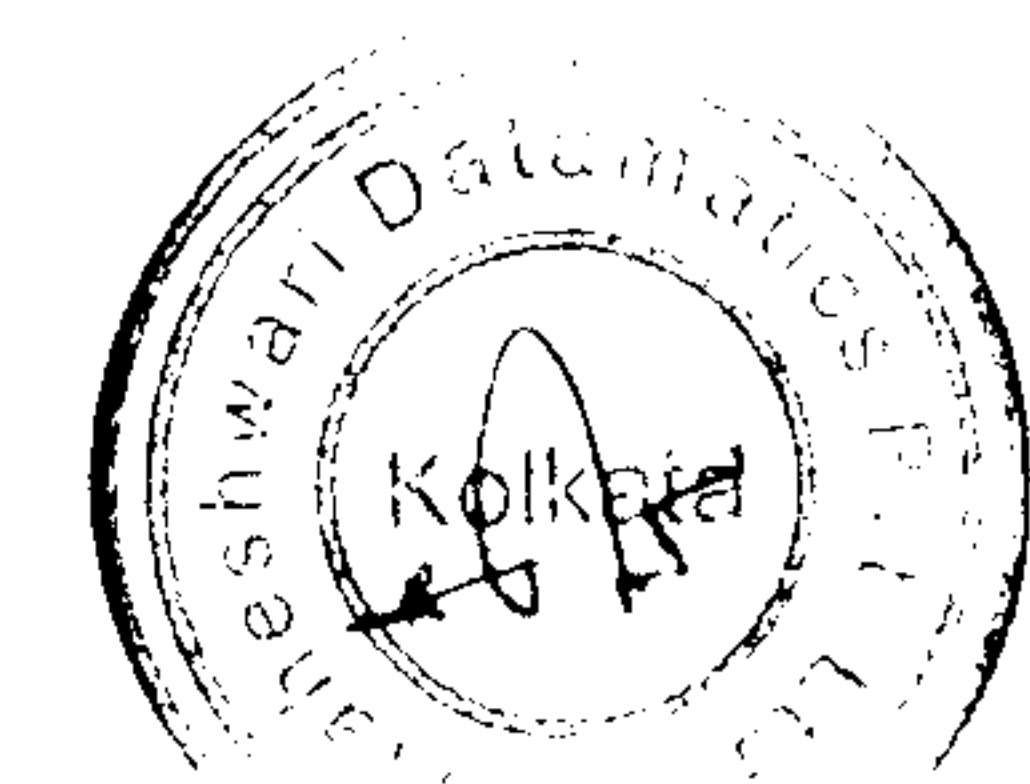
Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2013

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)			
								Class x	Class y	Total								
(d) Overseas Depositories (holding DRs) (balancing figure)																		
(e) Any Other (specify)																		
Investor Education and Protection Fund Authority		1	108105	0	0	108105	1.9356	108105	0	108105	1.9356	0	1.9356	0	0.0000	NA		108105
INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY MINISTRY OF CORPORATE AFFAIRS	EXEMPTCATG	1	108105	0	0	108105	1.9356	108105	0	108105	1.9356	0	1.9356	0	0.0000	NA		108105
Bodies Corporate		44	846536	0	0	846536	15.1573	846536	0	846536	15.1573	0	15.1573	0	0.0000	NA		840436
ASTRA MERCHANDISING PRIVATE LIMITED	AAACA6338G	1	269509	0	0	269509	4.8256	269509	0	269509	4.8256	0	4.8256	0	0.0000	NA		269509
ANTRIKSH VYAPAAR LIMITED	AACCA5697E	1	257981	0	0	257981	4.6192	257981	0	257981	4.6192	0	4.6192	0	0.0000	NA		257981
Maya Trade Links Ltd.	AAACM2192G	2	131940	0	0	131940	2.3624	131940	0	131940	2.3624	0	2.3624	0	0.0000	NA		131940
BISHNAUTH INVESTMENTS LIMITED	AABCM7767N	1	74000	0	0	74000	1.3250	74000	0	74000	1.3250	0	1.3250	0	0.0000	NA		74000
Clearing Member		2	2160	0	0	2160	0.0387	2160	0	2160	0.0387	0	0.0387	0	0.0000	NA		2160
Non Resident Individual		8	4902	0	0	4902	0.0878	4902	0	4902	0.0878	0	0.0878	0	0.0000	NA		1902
Sub Total		1266	2500949	0	0	2500949	44.7797	2500949	0	2500949	44.7797	0	44.7797	0	0.0000	NA		2450289
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		1267	3050949	0	0	3050949	54.6276	3050949	0	3050949	54.6276	0	54.6276	0	0.0000	NA		3000289

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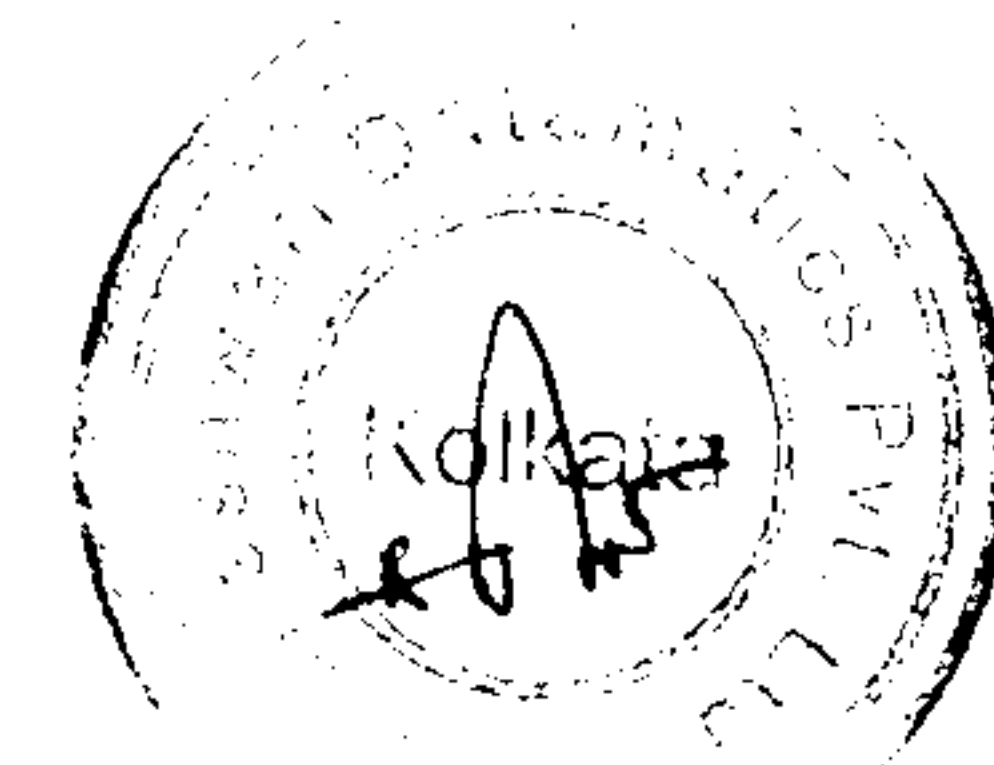
SMIFS CAPITAL MARKETS LTD.																		
Table Iv - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 31/12/2019																		
Category & Name of the Shareholders (I)	PAN (II)	No of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No of shares Underlying outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights						No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class x	Class y	Total								
(1) Custodian / DR Holder																		
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																		
Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0



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 TO: SMIFS CAPITAL MARKETS LIMITED

IPD...
 COMPANY...
 M-SERIAL... UNDER SEBI REGULATION

SMIFS CAPITAL MARKETS LTD.											
Annexure											
Table V - Statement showing details of significant beneficial owners as on 31/12/2019											
Details of the (SBO)				Details of the registered owner			Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect:				Date of creation / acquisition of significant beneficial interest
(I)				(II)			Whether by virtue of: (III)				(IV)
Sr No	Name	PAN / Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Shares (%)	Voting rights (%)	Rights on distributable dividend or any other distribution (%)	Exercise of control	Exercise of significant influence
1				MACKERTICH CONSULTANCY SERVICES PRIVATE LIMITED	AABCM5680Q	INDIAN	1115700	19.9767			
	Total						1115700	19.9767			



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FOR SMIFS CAPITAL MARKETS LIMITED

[Signature]
 COMPANY SECRETARY
 CUM-SENIOR MANAGER LEGAL

SMIFS CAPITAL MARKETS LTD.

Shareholding Summary as on 31/12/2019

Form	As per Folio/Client Id		As per PAN	
	No of Records	No of Shares	No of Records	No of Shares
PHYSICAL	168	50660	154	50660
NSDL	830	4402666	739	4402666
CDSL	573	1131674	496	1131674
TOTAL	1571	5585000	1389	5585000

