



SMIFS CAPITAL MARKETS LIMITED

April 5, 2021

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001

Sub: Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir,

We are forwarding the Statement showing Shareholding as per Regulation 31 of the (Listing Obligations & Disclosure Requirements) Regulations, 2015 as on March 31, 2021 for your kind reference and record.

Kindly acknowledge.

Yours faithfully,

For SMIFS Capital Markets Limited

Sd/-

(Poonam Bhatia)

Company Secretary-cum-Senior Manager Legal

Encl: a/a

REGD Office: VAIBHAV (4F), 4 LEE ROAD, KOLKATA-700020, INDIA

PHONE: 033-2290-7400/7401/7402/0544

e-mail: smifcap@gmail.com, cs.smifs@gmail.com

Website: www.smifscap.com **CIN No.:** L74300WB1983PLC036342

General information about company	
Scrip code	508905
NSE Symbol	
MSEI Symbol	
ISIN	INE641A01013
Name of the company	SMIFS Capital Markets Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2021
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter-Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Yes		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

Table I - Summary Statement holding of specified securities											
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	11	2534051			2534051	45.37	2534051		2534051	45.37
(B)	Public	1189	3050949			3050949	54.63	3050949		3050949	54.63
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	1200	5585000			5585000	100	5585000		5585000	100

Table I - Summary Statement holding of specified securities										
Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group				45.37			548850	21.66	2534051
(B)	Public				54.63					3002809
(C)	Non Promoter-Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100			548850	9.83	5536860

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	8	784350			784350	14.04	784350		784350	14.04
(d)	Any Other (specify)	3	1749701			1749701	31.33	1749701		1749701	31.33
Sub-Total (A) (1)		11	2534051			2534051	45.37	2534051		2534051	45.37
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		11	2534051			2534051	45.37	2534051		2534051	45.37
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(e)	Foreign Portfolio Investors	1	550000			550000	9.85	550000		550000	9.85
Sub-Total (B) (1)		1	550000			550000	9.85	550000		550000	9.85
(3)	Non-institutions										

(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	1129	536077			536077	9.6	536077		536077	9.6
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	8	1008884			1008884	18.06	1008884		1008884	18.06
(e)	Any Other (specify)	51	955988			955988	17.12	955988		955988	17.12
Sub-Total (B) (3)		1188	2500949			2500949	44.78	2500949		2500949	44.78
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		1189	3050949			3050949	54.63	3050949		3050949	54.63
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		1200	5585000			5585000	100	5585000		5585000	100
Total (A+B+C)		1200	5585000			5585000	100	5585000		5585000	100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group									
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)				14.04			548850	69.98	784350
(d)				31.33			0	0	1749701
Sub-Total (A) (1)				45.37			548850	21.66	2534051
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				45.37			548850	21.66	2534051
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
(e)				9.85					550000
Sub-Total (B) (1)				9.85					550000
(3)	Non-institutions								

(a(i))				9.6					497037
(a(ii))				18.06					1008884
(e)				17.12					946888
Sub-Total (B) (3)				44.78					2452809
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3)				54.63					3002809
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total (A+B+C2)				100					5536860
Total (A+B+C)				100			548850	9.83	5536860

Individuals/Hindu undivided Family							
Searial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	Ajay Kumar Kayan	Lalita Kayan	Nilangi Parekh	Utsav Parekh	Rahul Kayan	Suman Bhartia	Ajay Kumar Kayan HUF
PAN (II)	AGGPK0892G	AGGPK0893H	AJPPP3852K	AGHPP4467H	AGAPK0442L	AEEPB9602B	AACHA9009B
No. of fully paid up equity shares held (IV)	401550	154300	123000	96200	7000	1500	700
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	401550	154300	123000	96200	7000	1500	700
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	7.19	2.76	2.2	1.72	0.13	0.03	0.01
Number of Voting Rights held in each class of securities (IX)							
Class eg:X	401550	154300	123000	96200	7000	1500	700
Class eg:y							
Total	401550	154300	123000	96200	7000	1500	700
Total as a % of Total Voting rights	7.19	2.76	2.2	1.72	0.13	0.03	0.01
No. Of Shares Underlying Outstanding							

convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	7.19	2.76	2.2	1.72	0.13	0.03	0.01
Number of Locked in shares (XII)							
No. (a)							
As a % of total Shares held (b)							
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)	400550	148300	0	0	0	0	0
As a % of total Shares held (b)	99.75	96.11	0	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	401550	154300	123000	96200	7000	1500	700
Reason for not providing PAN							
Reason for not providing PAN							

Shareholder type	Promoter	Promoter Group	Promoter Group	Promoter	Promoter Group	Promoter Group	Promoter Group
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Individuals/Hindu undivided Family		
Searial No.	8	
Name of the Shareholders (I)	Payal Saraf	Click here to go back
PAN (II)	AFYPK7045N	Total
No. of fully paid up equity shares held (IV)	100	784350
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	100	784350
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	14.04
Number of Voting Rights held in each class of securities (IX)		
Class eg:X	100	784350
Class eg:y		
Total	100	784350
Total as a % of Total Voting rights	0	14.04
No. Of Shares Underlying Outstanding		

convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	0	14.04
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)	0	548850
As a % of total Shares held (b)	0	69.98
Number of equity shares held in dematerialized form (XIV)	100	784350
Reason for not providing PAN		
Reason for not providing PAN		

Shareholder type	Promoter Group	
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Any Other (specify)				
Searial No.	1	2	3	
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	Mackertich Consultancy Services Private Limited	Progressive Star Finance Private Limited	Stewart Investment And Financial Private Limited	
PAN (II)	AABCM5680Q	AABCP6020F	AADCS8612C	Total
No. of the Shareholders (I)	1	1	1	3
No. of fully paid up equity shares held (IV)	1115700	357251	276750	1749701
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1115700	357251	276750	1749701
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	19.98	6.4	4.96	31.33
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	1115700	357251	276750	1749701
Class eg:y				
Total	1115700	357251	276750	1749701

Total as a % of Total Voting rights	19.98	6.4	4.96	31.33
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	19.98	6.4	4.96	31.33
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of Shares pledged or otherwise encumbered (XIII)				
No. (a)	0	0	0	0
As a % of total Shares held (b)	0	0	0	0
Number of equity shares held in	1115700	357251	276750	1749701

dematerialized form (XIV)				
Reason for not providing PAN				
Reason for not providing PAN				
Shareholder type	Promoter Group	Promoter Group	Promoter Group	

Foreign Portfolio Investors		
Searial No.	1	
Name of the Shareholders (I)	THE INDIAMAN FUND (MAURITIUS) Limited	Click here to go back
PAN (II)	AAACT4855D	Total
No. of fully paid up equity shares held (IV)	550000	550000
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	550000	550000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	9.85	9.85
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	550000	550000
Class eg:y		
Total	550000	550000
Total as a % of Total Voting rights	9.85	9.85
No. Of Shares Underlying Outstanding		

convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	9.85	9.85
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	550000	550000
Reason for not providing PAN		
Reason for not providing PAN		

Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.						
Searial No.	1	2	3	4	5	
Name of the Shareholders (I)	MINAL BHARAT PATEL	S N RAJAN	SANGEETHA S	PUNJABHAI KESHAVBHAI JADEJA	RAKESH KUMAR JAIN	Click here to go back
PAN (II)	AACPP5126G	ANWPS3969F	AIJPS3739F	AEDPK1160L	AAF PJ6867K	Total
No. of fully paid up equity shares held (IV)	323339	281700	182590	67500	60153	915282
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	323339	281700	182590	67500	60153	915282
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	5.79	5.04	3.27	1.21	1.08	16.39
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	323339	281700	182590	67500	60153	915282
Class eg:y						
Total	323339	281700	182590	67500	60153	915282
Total as a % of Total Voting rights	5.79	5.04	3.27	1.21	1.08	16.39
No. Of Shares Underlying Outstanding						

convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	5.79	5.04	3.27	1.21	1.08	16.39
Number of Locked in shares (XII)						
No. (a)						
As a % of total Shares held (b)						
Number of equity shares held in dematerialized form (XIV)	323339	281700	182590	67500	60153	915282
Reason for not providing PAN						
Reason for not providing PAN						

Any Other (specify)				
Searial No.	1	2	3	
Category	IEPF	Bodies Corporate	Non-Resident Indian (NRI)	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				Click here to go back
PAN (II)				Total
No. of the Shareholders (I)	1	43	7	51
No. of fully paid up equity shares held (IV)	111437	839899	4652	955988
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	111437	839899	4652	955988
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2	15.04	0.08	17.12
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	111437	839899	4652	955988
Class eg:y				

Total	111437	839899	4652	955988
Total as a % of Total Voting rights	2	15.04	0.08	17.12
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	2	15.04	0.08	17.12
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	111437	833799	1652	946888
Reason for not providing PAN				
Reason for not				

providing PAN				
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Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: Date of creation / acquisition of significant beneficial interest Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Whether by virtue of: Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence