

Introductory sub-table (I)(a)			
Name of the Company: SMIFS CAPITAL MARKETS LIMITED			
Scrip Code: 508905 ; Name of the scrip: SMIFS CAP MA [BSE]; Class of security: EQUITY			
Quarter ended: 31/03/2011			
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>
<b>As a % of total no. of shares of the company</b>			
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - D</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>
<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>			
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - E</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>
<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>			
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - F</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>		<b>5585000</b>	<b>100</b>

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	15	847550	847450	15.18	15.18	NIL	NIL
(b)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Bodies Corporate	3	1499650	1499650	26.85	26.85		0.00
(d)	Financial Institutions/ Banks	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any Others(Specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>18</b>	<b>2347200</b>	<b>2347100</b>	<b>42.03</b>	<b>42.03</b>	<b>NIL</b>	<b>NIL</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/	NIL	NIL	NIL	NIL	NIL	NIL	NIL
b	Bodies Corporate	NIL	NIL	NIL	NIL	NIL	NIL	NIL
c	Institutions	NIL	NIL	NIL	NIL	NIL	NIL	NIL
d	Any Others(Specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
d-i		NIL	NIL	NIL	NIL	NIL	NIL	NIL
d-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>NIL</b>	<b>NIL</b>
	<b>Total Shareholding of Promoter</b>	<b>18</b>	<b>2347200</b>	<b>2347100</b>	<b>42.03</b>	<b>42.03</b>	<b>NIL</b>	<b>NIL</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Financial Institutions / Banks	1	101000	101000	1.81	1.81	NIL	NIL
(c)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Venture Capital Funds	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Insurance Companies	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(f)	Foreign Institutional Investors	1	550000	550000	9.85	9.85	NIL	NIL
(g)	Foreign Venture Capital Investors	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(h)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>651000</b>	<b>651000</b>	<b>11.66</b>	<b>11.66</b>	<b>NIL</b>	<b>NIL</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	62	1594978	1577178	28.55	28.55	NIL	NIL
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	803	483588	394299	8.65	8.65	NIL	NIL
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	4	53121	53121	0.95	0.95	NIL	NIL
(c)	Any Other (specify)							
(c-i)	Non Resident Individual	9	454517	401517	8.14	8.14	NIL	NIL
(c-ii)	Clearing Member	2	596	596	0.01	0.01	NIL	NIL

Sr.No	Notes
1	
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(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) +(B) +( C )	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	AJAY KUMAR KAYAN	301050	5.39	NIL	NIL	NIL
2	NILANGI PAREKH	123000	2.20	NIL	NIL	NIL
3	UTSAV PAREKH	93600	1.68	NIL	NIL	NIL
4	SEVANTILAL ANOPCHAND SHAH	75000	1.34	NIL	NIL	NIL
5	YOGENDRA SHAH	64500	1.15	NIL	NIL	NIL
6	KRISHNA SHAH	60000	1.07	NIL	NIL	NIL
7	KUMUDINI PAREKH	55500	0.99	NIL	NIL	NIL
8	PARUL SHAH	52500	0.94	NIL	NIL	NIL
9	LALITA KAYAN	13800	0.25	NIL	NIL	NIL
10	RAHUL KAYAN	7000	0.13			
11	SUMAN BHARTIA	1500	0.03	NIL	NIL	NIL
12	PAYAL KAYAN	100	0.00	NIL	NIL	NIL
13	MACKERTICH CONSULTANCY SERVICES PVT. LTD	1216900	21.79	NIL	NIL	NIL
14	STEWART INVESTMENT & FINANCIAL CONSULTANTS PVT. LTD,	276750	4.96	NIL	NIL	NIL
15	VATICAN COMMERCIALS LIMITED	6000	0.11	NIL	NIL	NIL
<b>TOTAL</b>		<b>2347200</b>	<b>42.03</b>	NIL	NIL	NIL

**(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	THE INDIAMAN FUND (MAURITIUS) LIMITED	550000	9.85
2	PROGRESSIVE STAR HOLDINGS AND CONSULTANTS PVT. LTD	357050	6.39
3	COLAMA COMMERCIAL COMPANY LTD.	273400	4.90
4	GEETA HOLDINGS AND CONSULTANTS PVT. LTD	257050	4.60
5	MAYA TRADE LINKS LIMITED	255000	4.57
6	MAGNUS CAPITAL CORPORATION LTD.	225000	4.03
7	EMPIRE INTERNATIONAL HOLDINGS LTD.	175000	3.13
8	SUDHA COMMERCIAL COMPANY LIMITED	140500	2.52
9	ICICI BANK LTD	101000	1.81
10	METALS CENTRE LTD.	74000	1.32
<b>TOTAL</b>		<b>2408000</b>	<b>43.12</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1		0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>