



SMIFS CAPITAL MARKETS LIMITED

May 30, 2018

**The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001**

Dear Sir,

Sub: Appointment of Statutory Auditors as per Regulations 30(6) and Part A of the Schedule III of the (Listing Obligations and Disclosure Requirements) Regulation, 2015.

The Board of Directors of the Company in its meeting held today i.e. May 30, 2018 at 5.30.PM. appointed the Statutory Auditors, M/s S.K. Agrawal & Co. from the Financial Year 2018- 2019 until Financial Year 2021-22.

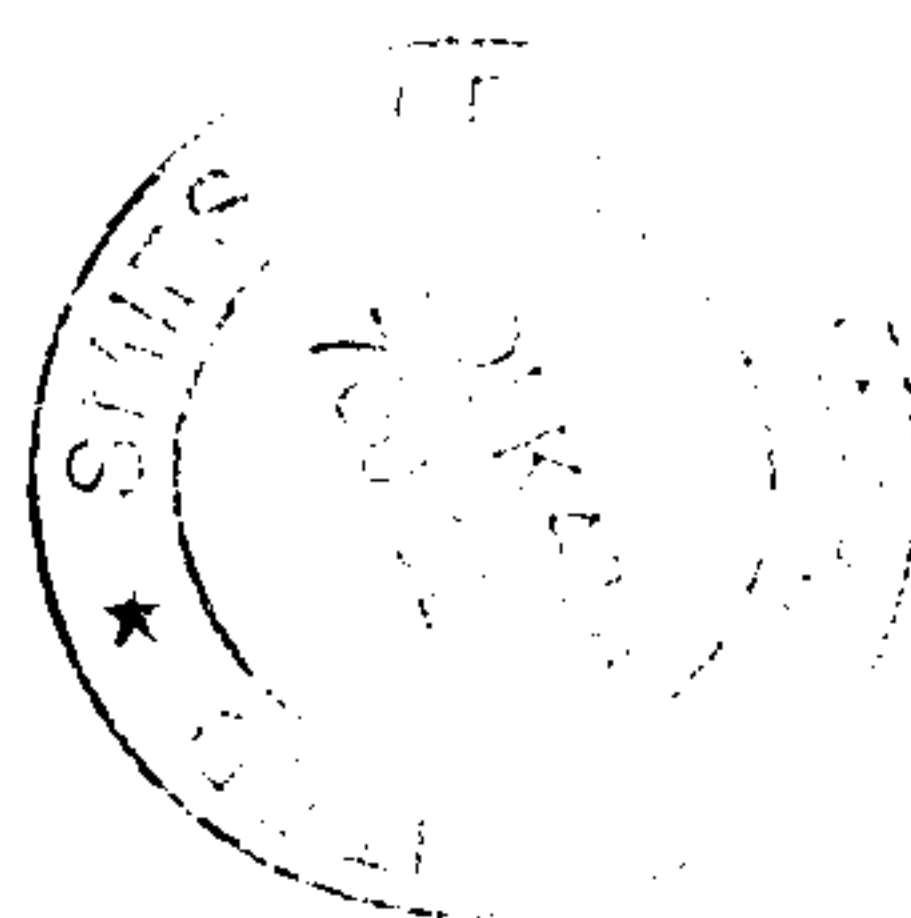
The Letter of Appointment given by the Company to the Auditor and the Consent Letter received from the Statutory Auditors is attached along with this letter for you kind perusal.

Please acknowledge receipt,

Yours faithfully,

For SMIFS Capital Markets Limited

**(Poonam Bhatia)
Company Secretary-cum-Senior Manager Legal**



Encl: As above

May 30, 2018

M/s. S.K. Agrawal & Co.
Chartered Accountants
Suit 606-608
The Chambers, opp. Gitanjali Stdm.
1865 Rajdanga Main Road, Kasba
Kolkata- 700107

Dear Sir,

Sub: Appointment as Statutory Auditors for the Financial Year 2018-19 till Financial Year 2021-22

We are pleased to inform you that the Board of Directors of the Company at their meeting held today i.e. May 30, 2018 have appointed you as the Statutory Auditors for conducting the Statutory Audit from the Financial Year 2018-19 till Financial Year 2021-22 in accordance with Section 139 of the Companies Act, 2013 and Rule 6 of Companies (Audit and Auditors) Rules 2014.

Kindly acknowledge the receipt of this letter.

Thanking You,

Yours faithfully,

For SMIFS Capital Markets Limited

Poonam Bhatia
(Poonam Bhatia)
Company Secretary-cum-Senior Manager Legal

Received on
30.05.2018
Nishit Ghosh

Certified True Copy

For SMIFS CAPITAL MARKETS LIMITED
Poonam Bhatia
(POONAM BHATIA)
COMPANY SECRETARY
CUM-SENIOR MANAGER LEGAL



S. K. AGRAWAL & CO.

Chartered Accountants

FRN: 306033E

SURF NO. 306033E
REG. NO. 306033E
1999/14/2002/1111
KOLKATA
PHONE: 033 2660405
FAX: 033 2660405 Website: www.ska.com

30.05.2018

To,
The Board of Directors,
Smifs Capital Markets Ltd,
Vaibhav 4F,4 Lee Road,
Kolkata - 700020

Dear Sir(s),

Sub.: Consent & Eligibility Certificate for Appointment as Statutory Auditors

We enclosed herewith the audited accounts of the Company for the year ended 31st March, 2018. We offer ourselves for reappointment as Auditor of the Company and certify that our appointment, if made will be within the criteria provided in the Section 141 of the Companies Act, 2013. We further certify the following:

1. We are eligible and not disqualified to be appointed as "Statutory Auditors" of the Company under the Act, the Chartered Accountants Act, 1949 and rules and regulations made there under;
2. The proposed appointment is as per the term provided under the Act, read with the third proviso to Section 139 (2);
3. The proposed Appointment is within the limits laid down by or under the Authority of the Act;
4. There are no proceedings pending against our firm or any partners of our firm with respect to professional matters of conduct.

The statement is true and correct in all respect within the relevant provisions of the Act and the rules thereunder.

Thanking you.

Yours truly,

For S. K. Agrawal & Co.
Chartered Accountants

Vivek Agarwal
Partner
Membership No.301571
FRN: 306033E

Received on
30/05/2018

Poonam Bhatia

Certified True Copy

For SMIFS CAPITAL MARKETS LIMITED

Poonam Bhatia

(POONAM BHATIA)
COMPANY SECRETARY
CUM-SENIOR MANAGER LEGAL

