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### General information about company

Script code	508905
NSE Symbol	
MSEI Symbol	
ISIN	INE641A01013
Name of the company	SMIFS CAPITAL MARKETS LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	24-10-2024
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	25-10-2024
Shareholding pattern filed under	Regulation 31 (1) (a)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

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For SMIFS CAPITAL MARKETS LIMITED

*Poonam Bhattia*

(POONAM BHATTIA)

Company Secretary-cum-Compliance Officer

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Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter - Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	Yes	No	No	No

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FOR SMIFS CAPITAL MARKETS LIMITED

*Poonam Bhatia*

(POONAM BHATIA)  
Company Secretary-cum-Compliance Officer

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)
(A)	Promoter & Promoter Group	6	3064051			3064051	54.86
(B)	Public	1760	2520949			2520949	45.14
(C)	Non Promoter- Non Public						
(C1)	Shares underlying DRs						
(C2)	Shares held by Employee Trusts						
	<b>Total</b>	<b>1766</b>	<b>5585000</b>			<b>5585000</b>	<b>100</b>

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For SMIFS CAPITAL MARKETS LIMITED

*Poonam Bhatia*  
 (POONAM BHATIA)  
 Company Secretary-cum-Compliance Officer

Number of Voting Rightsheld in each class of securities (X)						
No of Voting (XIV) Rights			Total as a % of (A+B+C)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)
Class eg: X	Class eg: Y	Total				
30,64,051.00		3064051.00	54.86			
2520949.00		2520949.00	45.14			
5585000.00		5585000.00	100.00			

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For SMIFS CAPITAL MARKETS LIMITED

*Poonam*  
**(POONAM BHATTIA)**  
 Company Secretary - Compliance Officer

Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
					Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
54.86	96200	3.14			3064051			
45.14	1560	0.06			2480467	0	0	0
100	97760	1.75			5544518	0	0	0

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For SMIFS CAPITAL MARKETS LIMITED

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Company Secretary-cum-Compliance Officer



S5. Category & Name of the Shareholders	No. of Shareholders (ii)	No. of fully paid up equity shares held (iv)	No. of partly paid-up equity shares held (v)	No. of Shares underlying Depository Receipts (vi)	Total no. shares held (vii = (iv)+(v)+(vi))	Shareholding as % of total no. of shares (based on face value of ₹100) (viii)	Number of voting rights held in each class of securities			Total as a % of Total Voting rights	No. of Shares underlying Outstanding convertible securities (ix)	No. of Shares underlying Outstanding Warrants (x)
							Class	Cap	Total			
							Equi	Conv	Total			

**A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sub-Total (I)(I+II+III)												
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)
101	Individuals in India	2	219300			3.92			219300			3.92
102	Central Government/State Government/											
103	Foreign Central Government/Foreign State Government/											
104	Foreign Individual	4	2844831			50.54			2844831			50.54
105	Foreign Corporate	6	97349031			54.85			108471100			54.80
<b>Total (I)(I+II+III)</b>												
<b>Total Shareholding of Promoter and Promoter Group</b>		12	30846334			54.86	202471100		30846334			54.86
Shareholding of Shares with beneficial ownership by Promoter & Promoter Group (I)(II)(III+IV+V)		12	30846334			54.86	202471100		30846334			54.86

Note III: Statement showing shareholding pattern of the public shareholders (No. & Kind of share held or stakeholder, category, transaction, percentage of holding, etc. as applicable) (vi) (vii) (viii) (ix) (x)

S6. Name of the Shareholder	No. of Shares	No. of Fully Paid Up Equity Shares	No. of Partly Paid-Up Equity Shares	No. of Shares Underlying Depository Receipts	Total No. of Shares	Shareholding as % of Total No. of Shares	Number of Voting Rights			Total as a % of Total Voting Rights	No. of Shares Underlying Outstanding Convertible Securities	No. of Shares Underlying Outstanding Warrants
							Class	Cap	Total			
							Equi	Conv	Total			
<b>(1) Institutions (Shareholders)</b>												
101	Exim Bank, India											
102	Foreign Venture Capital Investor											
103	Sovereign Wealth Fund											
104	Foreign Venture Investor - Sovereign											
105	Foreign Venture Investor - Sovereign											
106	Foreign Venture Investor - Sovereign											
107	Foreign Venture Investor - Sovereign											
108	Foreign Venture Investor - Sovereign											
109	Foreign Venture Investor - Sovereign											
110	Foreign Venture Investor - Sovereign											
111	Foreign Venture Investor - Sovereign											
112	Foreign Venture Investor - Sovereign											
<b>(2) Insurance (Shareholders)</b>												
113	Exim Bank, India											
114	Foreign Venture Capital Investor											
115	Sovereign Wealth Fund											
116	Foreign Venture Investor - Sovereign											
117	Foreign Venture Investor - Sovereign											
118	Foreign Venture Investor - Sovereign											
119	Foreign Venture Investor - Sovereign											
120	Foreign Venture Investor - Sovereign											
121	Foreign Venture Investor - Sovereign											
122	Foreign Venture Investor - Sovereign											
<b>(3) Central Government / State Government</b>												
123	Central Government / State Government											
124	State Government / Government											
125	Shareholding by Government / Government											
126	Shareholding by Government / Government											
127	Shareholding by Government / Government											
128	Shareholding by Government / Government											

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 For SMIFS CAPITAL MARKETS LIMITED  
 (POONAM BHATIA)  
 Company Secretary-cum-Compliance Officer

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)
Sl. No.	Particulars	Sub-Total (B+C)										
(a)	Shareholder Categories / Shareholders											
(b)	Directors and their relatives exercising their voting rights and otherwise disqualifying											
(c)	Key Managerial Personnel											
(d)	Relative of promoters other than immediate relatives of directors included under Promoter and Promoter-Group Category											
(e)	Those whose names occur in the Record of Promoter and Promoter-Group Category in Form "Shareholding" or "Holder of the Share"											
(f)	Holder of Deposits and Promoter-Group (PPS)	1	178913									
(g)	Paid-up individual holder - nominal share capital less to Rs. 2 Lakhs	1596	796582	376111	2.28	228311		228311		228311	2.28	
(h)	Record of individual holder (nominal share capital) in excess of Rs. 2 Lakhs	31	3078543	796582	14.25	796582		796582		796582	14.25	
(i)	Non Resident Indian (NRI)	9	14478	1028543	18.42	1028543		1028543		1028543	18.42	
(j)	Foreign Banks	9	14478	19178	0.28	24478		24478		24478	0.28	
(k)	Foreign Companies											
(l)	Foreign Companies	35	479555									
(m)	Other Categories	48	76780	479555	8.59	479555		479555		479555	8.59	
(n)	Any Other Category	1760	2520849	76780	1.37	76780		76780		76780	1.37	
(o)	<b>Total Public Shareholding (B+(C)+(D)+(E)+(F)+(G)+(H)+(I)+(J)+(K)+(L)+(M)+(N)+(O))</b>	<b>1760</b>	<b>2520849</b>	<b>3720940</b>	<b>65.14</b>	<b>2520849</b>		<b>2520849</b>		<b>2520849</b>	<b>65.14</b>	
(p)	<b>Overall Data disclosure on shareholding pattern of Public</b>	<b>1760</b>	<b>2520849</b>	<b>3720940</b>	<b>65.14</b>	<b>2520849</b>		<b>2520849</b>		<b>2520849</b>	<b>65.14</b>	

Details of shares which are held and owned for Public

Table IV: Statements showing the holding pattern of Non-Promoter, Non-Public Shareholder

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)
Sl. No.	Particulars	Sub-Total (B+C)										
(11)	Category: DR / Addl. Shareholder / Holder etc.											
(12)	Employer Provident Fund / Pension / Welfare Fund / Other PFES / Other saving Deposits (Provident Fund / Provident Fund / Public Provident Fund)	1766	5585506	5585506		300.00		5585506		5585506		
(13)	Total (A+K+L)	1766	5585506	5585506		300.00		5585506		5585506		
	Total (A+K+L)	1766	5585506	5585506		300.00		5585506		5585506		
	Total (A+K+L)	1766	5585506	5585506		300.00		5585506		5585506		
	Total (A+K+L)	1766	5585506	5585506		300.00		5585506		5585506		
	Total (A+K+L)	1766	5585506	5585506		300.00		5585506		5585506		
	Total (A+K+L)	1766	5585506	5585506		300.00		5585506		5585506		

Disclosure of notes in case of promoter holding in demerit share term is less than 10% percentage

Disclosure of notes in case of public share holding & less than 2% percentage

Disclosure of notes on shareholding pattern for company remarks explanatory

Add Notes

Add Notes

Add Notes

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For SMIFS CAPITAL MARKETS LIMITED

*P. Bhunia*

(POONAM BHATIA)  
Company Secretary-cum-Compliance Officer

No. of Shares Underlying Outstanding convertible securities and No. of Warrants (2014)	Shareholding, as a % assuming full conversion as a percentage of diluted convertible securities (2014) (A+B+C)	Number of Locked-in Shares (2014)		Number of Shares Held or otherwise encumbered (2014)		Number of equity shares held in dematerialized form (2014)	Sub-categorization of shares		
		No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
3,92		96,000	43.8%			21,000			
50,94		0	0.0%			2,81,051			
54,86		97,200	1.14			1,06,403			
54,86		96,000	3.31			32,403			

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For SMIFS CAPITAL MARKETS LIMITED  
*Poonam Bhatia*  
 (POONAM BHATIA)  
 Company Secretary-cum-Compliance Officer





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Serial No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class (IX)		
						Class eg: X	No of Voting (XIV) Rights	
<b>A1(a) Individuals/Hindu undivided Family</b>								
1	NILANGI PAREKH	AJPPP3852K	123000	123000	2.20	123000.00	123000.00	
2	UTSAV PAREKH	AGHPP4467H	96200	96200	1.72	96200.00	96200.00	
3	GAURI SHANKAR AJAY KUMAR (HUF)	AABHG5183R	0	0	0.00	0.00	0.00	
4	AJAY KUMAR KAYAN (HUF)	AACHA9009B	0	0	0.00	0.00	0.00	
5	SUMAN BHARTIA	AEEP89602B	0	0	0.00	0.00	0.00	
6	PAYAL SARAf	APYPK7045N	0	0	0.00	0.00	0.00	
7	RAHUL KAYAN	AGAPK0442L	0	0	0.00	0.00	0.00	
8	Ajay Kumar Kayan	AGGPK0892G	0	0	0.00	0.00	0.00	
9	LALITA KAYAN	AGGPK0893H	0	0	0.00	0.00	0.00	
<a href="#">Click here to go back</a>			Total	219200	219200	3.92	219200.00	219200.00

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For SMIFS CAPITAL MARKETS LIMITED

*Pravee*

(POONAM BHATTIA)

Company Secretary-cum-Compliance Officer

ss of securities	Total as a % of Total Voting rights	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X1)(a) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Shareholder type
			No. (a)	As a % of total Shares held (b)			
	2.20	2.20	0	0.00	123000		Promoter Group
	1.72	1.72	96200	100.00	96200		Promoter
	0.00	0.00	0	0.00	0		Promoter Group
	0.00	0.00	0	0.00	0		Promoter Group
	0.00	0.00	0	0.00	0		Promoter Group
	0.00	0.00	0	0.00	0		Promoter Group
	0.00	0.00	0	0.00	0		Promoter
	0.00	0.00	0	0.00	0		Promoter Group
	3.92	3.92	96200	43.89	219200		Promoter Group

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For SMIFS CAPITAL MARKETS LIMITED

*Praveen*

(POONAM BHATIA)  
Company Secretary-cum-Compliance Officer

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Serial No.	Category	Name of the Shareholders (i)	PAN (ii)	No. of the Shareholders (i)	No. of fully paid up equity shares held (iv)	Total nos. shares held (vii) = (iv) + (v)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)
<b>A1(d) Any Other (specify)</b>							
1	Bodies Corporate	PROGRESSIVE STAR FINANCE PRIVATE LIMITED	AABCP6020F	1	1185751	1185751	21.23
2	Bodies Corporate	STEWART INVESTMENT AND FINANCIAL PRIVA	AADCS8612C	1	841900	841900	15.07
3	Bodies Corporate	MAACKERTICH CONSULTANCY SERVICES PRIVATE	AA8CM5680Q	1	557200	557200	9.98
4	Bodies Corporate	LEND LEASE COMPANY (INDIA) LTD.	AAACL4431F	1	260000	260000	4.66
			Total	4	2844851	2844851	50.94

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FOR SMIFS CAPITAL MARKETS LIMITED

*P. Bhavani*  
(PODANAM BHATIA)  
Company Secretary-cum-Compliance Officer



Number of Voting Rights held in each class of securities (IX)		Total as a % of Total Voting rights	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VI) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Shareholder type
No of Voting (XIV) Rights	Total			No. (a)	As a % of total Shares held (b)			
1185751.00	1185751.00	21.23	21.23	0	0.00	1185751		Promoter
841900.00	841900.00	15.07	15.07	0	0.00	841900		Promoter
557200.00	557200.00	9.98	9.98	0	0.00	557200		Promoter
260000.00	260000.00	4.66	4.66	0	0.00	260000		Promoter Group
2844851.00	2844851.00	50.94	50.94	0	0.00	2844851		

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(POONAM BHATIA)  
Company Secretary-cum-Compliance Officer

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Details of the SBO

Details of the registre

significant beneficial owners

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Sr. No.	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national
1	UTSAV PAREKH	AGHPP4467H		India		PROGRESSIVE STAR FINANCE STEWART INVESTMENT	AABC P6020F	
2	UTSAV PAREKH	AGHPP4467H		India			AADCSS8612C	

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FOR SMIFS CAPITAL MARKETS LIMITED

*Poonam*  
(POONAM BHATIA)  
Company Secretary-cum-Compliance Officer

Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					Date of creation / acquisition of significant beneficial interest
		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
India		21.23	21.23		0.00 No	No	27-03-2024
India		15.07	15.07		0.00 No	No	05-09-2024

Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect\*:

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For SMIFS CAPITAL MARKETS LIMITED  
*Poonam Bhatia*  
 (POONAM BHATTIA)  
 Company Secretary-cum-Compliance Officer

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	0.26
As on the end of previous 1st quarter	100.00	0.26
As on the end of previous 2nd quarter	100.00	5.16
As on the end of previous 3rd quarter	100.00	5.15
As on the end of previous 4th quarter	100.00	9.92

## Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

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For SMIFS CAPITAL MARKETS LIMITED  
 (POONAM BHATIA)  
 Company Secretary-cum-Compliance Officer



# SMIFS CAPITAL MARKETS LIMITED



Shareholding pattern of the company giving details pre and post allotment				
Category	Pre preferential issue		Post preferential issue	
	No of Shares	%	No of Shares	%
Promoters and Promoter Group (A)	30,64,051	54.86	30,64,051	52.14
Public (B)	25,20,949	45.14	28,12,949	47.86
Total (A) + (B)	55,85,000	100.00	58,77,000	100.00
Custodian (C)	--	--	--	--
Grand Total (A) + (B) + (C)	55,85,000	100.00	58,77,000	100.00

For SMIFS Capital Markets Limited

Poonam Bhatia  
Company Secretary cum Compliance Officer



Date: 29.10.2024