



SMIFS CAPITAL MARKETS LIMITED

December 26, 2018

**The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001**

Dear Sir,

Sub: Newspaper Advertisement – Notice of Postal Ballot and E-voting (Annexure – I)

We are forwarding copy of newspaper advertisement in respect of the notice of postal ballot and e-voting published in English Daily (Business Standard) on December 7, 2018 (Annexure-1)

Please Acknowledge.

Yours faithfully,
For **SMIFS CAPITAL MARKETS LIMITED**

(Poonam Bhatia)
Company Secretary -cum - Senior Manager Legal

Encl: As stated

SMIFS CAPITAL MARKETS LIMITED

Regd Office : 'Vaibhav' 4F, 4, Lee Road, Kolkata - 700 020

CIN NO: L74300WB1983PLC036342

Tel No. 033-2290-7400/ 7401/7402/0544 Fax No. 033-2287-4042, 2240-6884

E-mail: smifscap@vsnl.com cs.smifs@gmail.com

Website: www.smifscap.com

NOTICE OF POSTAL BALLOT AND E-VOTING

Shareholders of the Company are hereby informed that the Company has completed the dispatch of Notice for Postal Ballot under the provisions of the Section 110 of the Companies Act, 2013, applicable rules of the Companies (Management and Administration) Rules, 2014 and other applicable laws and regulations, along with the postal ballot form and a self-addressed pre-paid postage envelope on 6th December, 2018 (Thursday) for seeking the shareholders consent on the agenda items listed in the Postal Ballot Notice dated 10th November, 2018 along with the explanatory statement as required under the provisions of Section 102 read with 110 of the Companies Act, 2013.

These documents have been sent to the shareholders of the Company by E-mail to those shareholders whose E-mail ids are registered with the Company. The cut-off date for sending the aforesaid documents was taken as 16th November, 2018 (Friday). The Company has also uploaded the aforesaid documents on the website www.smifscap.com and are available for the inspection by the members at the Registered Office of the Company during the office hours on all working days upto the date of declaration of the result. A shareholder may request for a duplicate postal ballot form, if so required.

Members of the Company are hereby informed that pursuant to provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, the Company is offering to members, the facility to exercise their right to vote by electronic means too on the proposed resolutions through E-Voting services as provided by Central Depository Services (India) Limited (CDSL). The E-Voting is optional for the members. The instructions for E-voting are separately attached along with the notice of the postal ballot.

The E-voting commences on 17th December, 2018 (Monday) and ends on 15th January, 2019 (Tuesday). The E-voting modules shall be disabled by CDSL for voting thereafter and the members will not be allowed to vote electronically beyond the said date and time. The period for voting by postal ballot will also end on 15th January, 2019 (Tuesday). Duly completed and signed postal ballot forms should reach the Scrutinizer not later than 5.00 P.M on 15th January, 2019 (Tuesday) and postal ballot forms received after this date and time will be treated as invalid. Members can only opt for one mode of voting i.e. Physical Ballot or E-voting. In case of receipt of vote by both the modes, voting done through E-voting shall prevail and voting done by Physical Ballot shall be invalid.

In case of any queries/issues regarding the e-voting the members may contact CDSL: Mr. Molo Biswas, Regional Manager, Kolkata, e-mail: helpdesk.evoting@cdslindia.com or moloyb@cdslindia.com, Telephone No. 9073980266. Mrs. Seema Sharma, Practicing Company Secretary has been appointed as the Scrutinizer to scrutinize the E-voting and postal ballot process in a fair and transparent manner. The results of the E-voting and voting by postal ballot shall be declared on 17th January, 2019 (Thursday) at the Registered Office of the Company. The results declared shall be placed on the website of CDSL and the Company and will be communicated to the Stock Exchanges where the Company's shares are listed.

By Order of the Board
For SMIFS Capital Markets Limited

Poonam Bhatia

Place : Kolkata

Date: 7th December, 2018

Company Secretary-cum-Senior Manager Legal

Certified True Copy

SMIFS CAPITAL MARKETS LIMITED

Poonam Bhatia

(POONAM BHATIA)

COMPANY SECRETARY

CUM-SENIOR MANAGER LEGAL