

Introductory sub-table (I)(a)			
<b>Name of the Company: SMIFS CAPITAL MARKETS LIMITED</b>			
<b>Scip Code:508905 Name of the scrip:SMIFS CAP MA [BSE] class of security: Equity</b>			
<b>Quarter ended: 31.12.2013</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0

<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>5585000 of Rs. 10/- each</b>		

Statement Showing Shareholding Pattern								
			Table (I)(a)					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	15	850150	850150	15.22	15.22	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	1856901	1856901	33.25	33.25	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>19</b>	<b>2707051</b>	<b>2707051</b>	<b>48.47</b>	<b>48.47</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							

a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>19</b>	<b>2707051</b>	<b>2707051</b>	<b>48.47</b>	<b>48.47</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	1	101000	101000	1.80	1.80	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	550000	550000	9.85	9.85	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00

(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>651000</b>	<b>651000</b>	<b>11.66</b>	<b>11.66</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	65	1632877	1615077	29.24	29.24	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	968	512500	431960	9.18	9.18	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2	27320	27320	0.49	0.49	0	0.00
(c)	Any Other (specify)							
(c-i)	Non Resident Individual	7	54252	1252	0.97	0.97	0	0.00
(c-ii)	Clearing Member				0.00	0.00	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>1042</b>	<b>2226949</b>	<b>2075609</b>	<b>39.87</b>	<b>39.87</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1044</b>	<b>2877949</b>	<b>2726609</b>	<b>51.53</b>	<b>51.53</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>1063</b>	<b>5585000</b>	<b>5433660</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							

1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1063</b>	<b>5585000</b>	<b>5433660</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

<b>(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”</b>											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	AJAY KUMAR KAYAN	301050	5.39	0	0.00	0.00	0	0	0	0	5.39
2	NILANGI PAREKH	123000	2.20	0	0.00	0.00	0	0	0	0	2.20
3	UTSAV PAREKH	96200	1.72	0	0.00	0.00	0	0	0	0	1.72
4	SEVANTILAL ANOP CHAND SHAH	75000	1.34	0	0.00	0.00	0	0	0	0	1.34
5	YOGENDRA SHAH	64500	1.15	0	0.00	0.00	0	0	0	0	1.15
6	KRISHNA SHAH	60000	1.07	0	0.00	0.00	0	0	0	0	1.07
7	KUMUDINI PAREKH	55500	0.99	0	0.00	0.00	0	0	0	0	0.99
8	PARUL SHAH	52500	0.94	0	0.00	0.00	0	0	0	0	0.94
9	LALITA KAYAN	13800	0.25	0	0.00	0.00	0	0	0	0	0.25
10	RAHUL KAYAN	7000	0.13	0	0.00	0.00	0	0	0	0	0.13
11	SUMAN BHARTIA	1500	0.03	0	0.00	0.00	0	0	0	0	0.03
12	PAYAL SARAF	100	0.00	0	0.00	0.00	0	0	0	0	0.00

13	MACKERTICH CONSULTANCY SERVICES PVT. LTD	1216900	21.79	0	0.00	0.00	0	0	0	0	21.79
14	PROGRESSIVE STAR FINANCE PRIVATE LIMITED	357251	6.40	0	0.00	0.00	0	0	0	0	6.40
15	STEWART INVESTMENT & FINANCIAL PVT. LTD.	276750	4.96	0	0.00	0.00	0	0	0	0	4.96
16	VATICAN COMMERCIALS LIMITED	6000	0.11	0	0.00	0.00	0	0	0	0	0.11
<b>TOTAL</b>		<b>2707051</b>	<b>48.47</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>48.47</b>
<b>(* The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011</b>											



<b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1 % of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	THE INDIAMAN FUND (MAURITIUS) LIMITED	550000	9.85	0	0	0	0	9.85
2	COLAMA COMMERCIAL COMPANY LIMITED	273400	4.90	0	0	0	0	4.90
3	ASTRA MERCHANDISING PRIVATE LIMITED	269509	4.83	0	0	0	0	4.83

4	GEETA HOLDINGS AND CONSULTANTS PVT. LTD	257050	4.60	0	0	0	0	4.60
5	MAYA TRADE LINKS LIMITED	255000	4.57	0	0	0	0	4.57
6	SUDHA COMMERCIAL COMPANY LIMITED	140500	2.52	0	0	0	0	2.52
7	ANTRIKSH VYAPAAR LIMITED	125000	2.24	0	0	0	0	2.24
8	ICICI BANK LTD	101000	1.81	0	0	0	0	1.81
9	METALS CENTRE LTD.	74000	1.32	0	0	0	0	1.32
<b>TOTAL</b>		<b>2045459</b>	<b>36.62</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>36.62</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	THE INDIAMAN FUND (MAURITIUS) LIMITED	550000	9.85	0	0	0	0	9.85
<b>TOTAL</b>		<b>550000</b>	<b>9.85</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>9.85</b>

<b>(I)(d) Statement showing details of locked-in shares</b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

<b>(II)(a)</b>	<b>Statement showing details of Depository Receipts (DRs)</b>			
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

<b>(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares</b>				
<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>