

Introductory sub-table (I)(a)			
Name of the Company: SMIFS CAPITAL MARKETS LTD.			
Scrip Code, Name of the scrip, class of security: 508905 , SMIFS CAP MA [BSE] , Equity			
Quarter ended: 31/03/2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
Total	0		0.0000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
Total	0		0.0000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0		0.0000
Held by public	0		0.0000
Total	0		0.0000
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	5585000 Shares of Rs.10/- each		

Name of the Company: SMIFS CAPITAL MARKETS LTD.								
Scrip Code, Name of the scrip, class of security: 508905 , SMIFS CAP MA [BSE] , Equity								
Quarter ended: 31/03/2015								
Statement Showing Shareholding Pattern								
			Table (I)(a)					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	15	744810	744810	13.3359	13.3359		0.0000
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000		
(c)	Bodies Corporate	3	1850901	1850901	33.1406	33.1406		0.0000
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000		
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000		
(e-i)					0.0000	0.0000		
(e-ii)					0.0000	0.0000		
	Sub Total(A)(1)	18	2595711	2595711	46.4765	46.4765	0	0.0000
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000		
b	Bodies Corporate	0	0	0	0.0000	0.0000		
c	Institutions	0	0	0	0.0000	0.0000		
d	Qualified Foreign Investor	0	0	0	0.0000	0.0000		
e	Any Others(Specify)	0	0	0	0.0000	0.0000		
e-i					0.0000	0.0000		

e-ii								
	Sub Total(A)(2)	0	0	0	0.0000	0.0000	0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	18	2595711	2595711	46.4765	46.4765	0	0.0000
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.0000	0.0000		
(b)	Financial Institutions / Banks	1	101000	101000	1.8084	1.8084		
(c)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000		
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000		
(e)	Insurance Companies	0	0	0	0.0000	0.0000		
(f)	Foreign Institutional Investors	1	550000	550000	9.8478	9.8478		
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000		
(h)	Qualified Foreign Investor	0	0	0	0.0000	0.0000		
(i)	Any Other (specify)	0	0	0	0.0000	0.0000		
(i-ii)					0.0000	0.0000		
(i-ii)								
	Sub-Total (B)(1)	2	651000	651000	11.6562	11.6562		
(B)	Non-institutions							
(2)								
(a)	Bodies Corporate	83	1365149	1347349	24.4431	24.4431		
(b)	Individuals				0.0000	0.0000		
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	1291	704763	625669	12.6189	12.6189		
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	9	210349	210349	3.7663	3.7663		
(c)	Qualified Foreign Investor	0	0	0	0.0000	0.0000		
(d)	Any Other (specify)				0.0000	0.0000		
(d-i)	Non Resident Individual	11	58028	5028	1.0390	1.0390		
(d-ii)					0.0000	0.0000		
	Sub-Total (B)(2)	1394	2338289	2188395	41.8673	41.8673		

(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1396	2989289	2839395	53.5235	53.5235		
	TOTAL (A)+(B)	1414	5585000	5435106	100.0000	100.0000		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0		0.0000		
2	Public	0	0	0		0.0000		
	Sub-Total (C)	0	0	0		0.0000	0	
	GRAND TOTAL (A)+(B)+(C)	1414	5585000	5435106		100.0000	0	0.0000

SMIFS CAPITAL MARKETS LTD.
Quarter ended: 31/03/2015
(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	AJAY KUMAR KAYAN	301050	5.3903	0	0.0000	0.0000	0		0		5.3903
2	NILANGI PAREKH	123000	2.2023	0	0.0000	0.0000	0		0		2.2023
3	YOGENDRA SHAH	101700	1.8209	0	0.0000	0.0000	0		0		1.8209
4	UTSAV PAREKH	96200	1.7225	0	0.0000	0.0000	0		0		1.7225
5	SEVANTI LAL ANOOPCHAND SHAH	45000	0.8057	0	0.0000	0.0000	0		0		0.8057
6	KUMUDINI PAREKH	37960	0.6797	0	0.0000	0.0000	0		0		0.6797
7	PARUL SHAH	17500	0.3133	0	0.0000	0.0000	0		0		0.3133
8	LALITA KAYAN	13800	0.2471	0	0.0000	0.0000	0		0		0.2471
9	RAHUL KAYAN	7000	0.1253	0	0.0000	0.0000	0		0		0.1253
10	SUMAN BHARTIA	1500	0.0269	0	0.0000	0.0000	0		0		0.0269
11	PAYAL SARAF	100	0.0018	0	0.0000	0.0000	0		0		0.0018
12	MACKERTICH CONSULTANCY SERVICES PRIVATE LIMITED	1216900	21.7887	0	0.0000	0.0000	0		0		21.7887

13	PROGRESSIVE STAR FINANCE PRIVATE LIMITED	357251	6.3966	0	0.0000	0.0000	0	0	0	6.3966
14	STEWART INVESTMENT AND FINANCIAL PRIVATE LIMITED	276750	4.9552	0	0.0000	0.0000	0	0	0	4.9552
TOTAL		2595711	46.4765	0	0.0000	0.0000	0	0	0	46.4763
(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011										

SMIFS CAPITAL MARKETS LTD.
Quarter ended: 31/03/2015
(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	THE INDIAMAN FUND (MAURITIUS) LIMITED.	550000	9.8478	0		0		9.8478
2	ASTRA MERCHANDISING PRIVATE LIMITED	269509	4.8256	0		0		4.8256
3	MAYA TRADE LINKS LIMITED	255000	4.5658	0		0		4.5658
	JH-1 : ANAND KRISHNA MAITIN							
	JH-2 : DIPAK SHAH							
4	GEETA HOLDINGS AND CONSULTANTS PVT. LTD.	242625	4.3442	0		0		4.3442
5	ANTRIKSH VYAPAAR LIMITED	150400	2.6929	0		0		2.6929
6	SUDHA COMMERCIAL COMPANY LIMITED	140500	2.5157	0		0		2.5157
7	ICICI BANK LTD	101000	1.8084	0		0		1.8084

8	BISHNAUTH INVESTMENTS LIMITED	74000	1.3250	0		0		1.325
TOTAL		1783034	31.9254	0		0		31.9254

SMIFS CAPITAL MARKETS LTD.
Quarter ended: 31/03/2015
(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	THE INDIAMAN FUND (MAURITIUS) LIMITED.	550000	9.8478	0		0		9.8478
2			0.0000					
3			0.0000					
4			0.0000					
5			0.0000					
6			0.0000					
7			0.0000					
8			0.0000					
9			0.0000					
10			0.0000					
TOTAL		550000	9.8478	0		0		9.8478

SMIFS CAPITAL MARKETS LTD.

Quarter ended: 31/03/2015

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/ Public
1			0.0000	
2			0.0000	
3			0.0000	
4			0.0000	
5			0.0000	
6			0.0000	
7			0.0000	
8			0.0000	
9			0.0000	
TOTAL		0	0.0000	

SMIFS CAPITAL MARKETS LTD.**Quarter ended: 31/03/2015****(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.0000
2				0.0000
3				0.0000
4				0.0000
5				0.0000
6				0.0000
7				0.0000
8				0.0000
9				0.0000
TOTAL		0	0	0.0000

SMIFS CAPITAL MARKETS LTD.

Quarter ended: 31/03/2015

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.0000
2				0.0000
3				0.0000
4				0.0000
5				0.0000
6				0.0000
7				0.0000
8				0.0000
9				0.0000
TOTAL			0	0.0000

SMIFS CAPITAL MARKETS LTD.**Quarter ended: 31/03/2015****PHYSICAL / NSDL / CDSL Summary Report**

	Holders	Shares	%age
Physical	217	149894	2.6839
NSDL	769	4565888	81.7527
CDSL	428	869218	15.5634
Total	1414	5585000	100.0000

SMIFS CAPITAL MARKETS LTD.**Quarter ended: 31/03/2015****Annexure I to Clause 41****18. PUBLIC SHAREHOLDING**

- NO.OF SHARES	2989289
%AGE OF SHAREHOLDING	53.5235

19. PROMOTERS AND PROMOTER GROUP SHAREHOLDING**a) PLEDGED / ENCUMBERED**

- NO.OF SHARES	Nil
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%AGE OF SHARES	Nil
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(as a % of the total shareholders
of promoter and promoter group)

%AGE OF SHARES	Nil
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(as a % of the total share capital
of the company)

b) NON ENCUMBERED

- NO.OF SHARES	2595711
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%AGE OF SHAREHOLDING	100
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(as a % of the total shareholders
of promoter and promoter group)

%AGE OF SHARES	46.4765
(as a % of the total share capital	
of the company)	