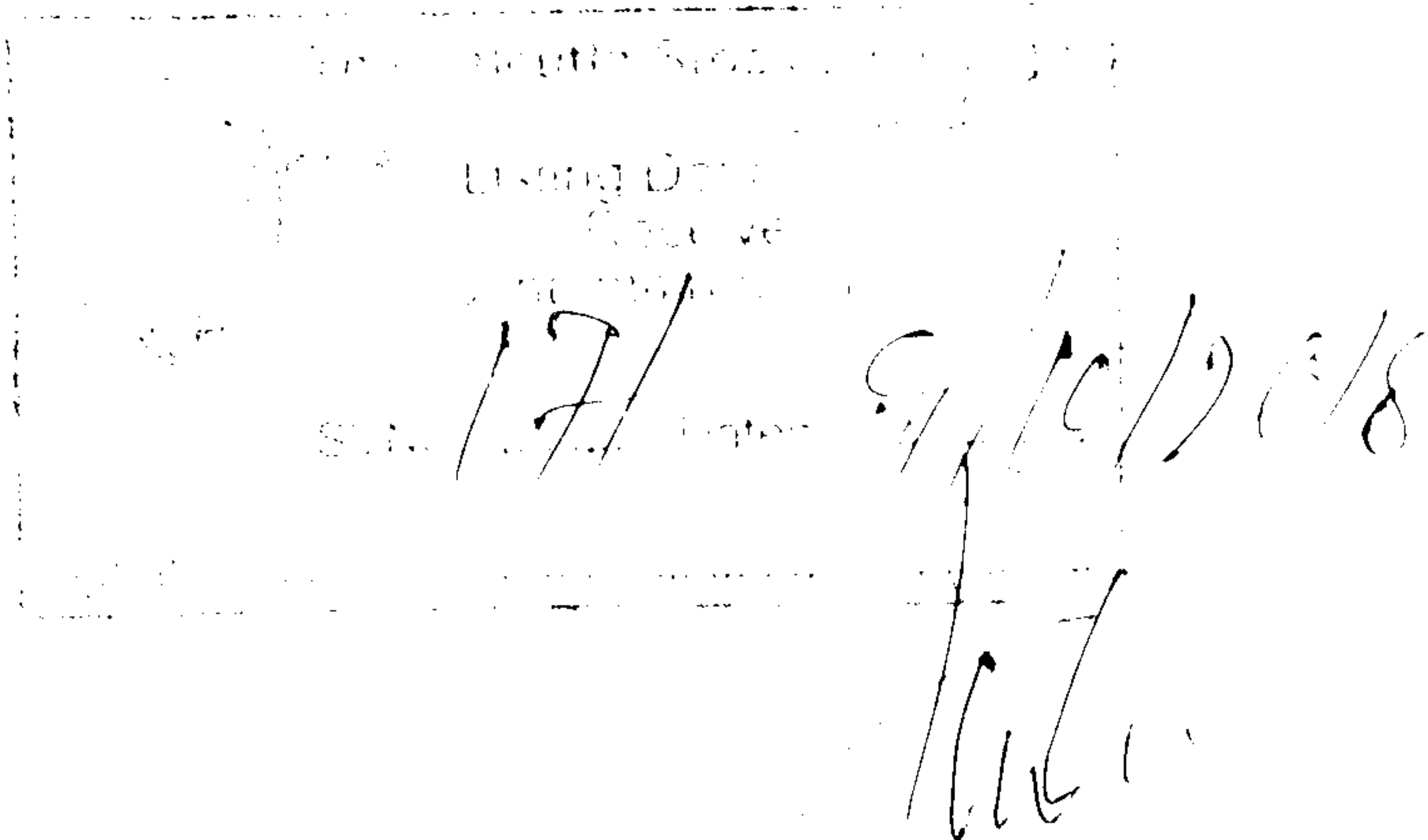




SMIFS CAPITAL MARKETS LIMITED

October 5, 2018

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001




Sub: Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

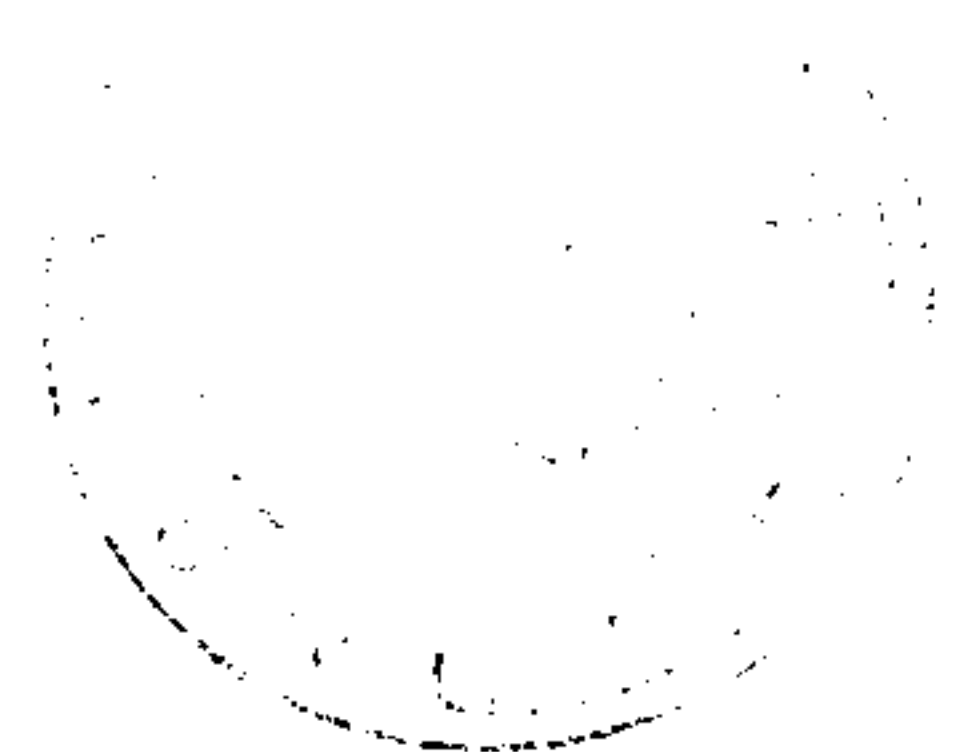
Dear Sir,

We are forwarding the Statement showing Shareholding as per Regulation 31 of the (Listing Obligations & Disclosure Requirements) Regulations, 2015 as on September 30, 2018 for your kind reference and record.

Kindly acknowledge.

Yours faithfully,
For SMIFS Capital Markets Limited


(Poonam Bhatia)
Company Secretary-cum-Senior Manager Legal



Encl: a/a

Format of holding of specified securities

1. Name of Listed Entity: SMIFS CAPITAL MARKETS LTD. (CIN:L74300WB1983PLC036342)
2. Scrip Code 508905 Name of Scrip -, SMIFS CAP MA Class of Security Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
 - a. If under 31 (1)(b) then indicate the report for Quarter ending: 30/09/2018
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration :** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in Locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Certified True Copy

For SMIFS CAPITAL MARKETS LIMITED

Poonam Bhatia

(POONAM BHATIA)
COMPANY SECRETARY
CUM-SENIOR MANAGER LEGAL

P

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class eg:x	No of Voting Rights Class eg:y	Total		Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)	
(A)	Promoter & Promoter group	10	2534051	0	0	2534051	45.3724	2534051	0	45.3724	0	0.0000	0	0.0000	2534051	
(B)	Public	1251	3050949	0	0	3050949	54.6276	3050949	0	54.6276	0	0.0000	NA	NA	2990957	
(C)	Non Promoter - Non Public												NA	NA		
(C1)	Shares underlying DRs						NA						NA	NA		
(C2)	Shares held by Employee Trusts												NA	NA		
	Total	1261	5585000	0	0	5585000	100.0000	5585000	0	100.0000	0	0.0000	0	0.0000	5525008	

Certified True Copy

For SMIFS CAPITAL MARKETS LIMITED

Poonam Bhatia

(POONAM BHATIA)
COMPANY SECRETARY
CUM-SENIOR MANAGER LEGAL

P

Table II Statement Showing shareholding pattern of the Promoter and Promoter Group as on 30-09-2015

(1)	(2)	(3)	Number of Voting Rights held in each class of securities (IX)		Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2	Number of Locked in shares (XII)	Number of shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)						
			No of Voting Rights	Total as a % of Total Voting rights										
(a)	(b)	(c)	(IV)	(V)	(VIII)	(X)	(a)	(b)						
(1) Indian Individuals/Hindu undivided Family	(II)	(III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2) (VIII)	Class x	Class y	Total	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)
(a)			7	784350	0	784350	14.0439	784350	0	14.0439	0	0.0000	0	0.0000
			1	402250	0	402250	7.2023	402250	0	7.2023	0	0.0000	0	0.0000
			1	154300	0	154300	2.7628	154300	0	2.7628	0	0.0000	0	0.0000
			1	123000	0	123000	2.2023	123000	0	2.2023	0	0.0000	0	0.0000
			1	96200	0	96200	1.7225	96200	0	1.7225	0	0.0000	0	0.0000
			1	7000	0	7000	0.1253	7000	0	0.1253	0	0.0000	0	0.0000
			1	1500	0	1500	0.0269	1500	0	0.0269	0	0.0000	0	0.0000
			1	100	0	100	0.0018	100	0	0.0018	0	0.0000	0	0.0000
(b) Government(s)														
(c) Financial Institutions/Banks														
(d) Any Other (specify)														
Bodies Corporate			3	1749701	0	1749701	31.3286	1749701	0	31.3286	0	0.0000	0	0.0000
MACKERTICH CONSULTANCY SERVICES PRIVATE LIMITED			1	1115700	0	1115700	19.9767	1115700	0	19.9767	0	0.0000	0	0.0000
POONAM BUREAU LIMITED			1	357251	0	357251	6.3966	357251	0	6.3966	0	0.0000	0	0.0000
STEWART INVESTMENT AND FINANCIAL PRIVATE LIMITED			1	276750	0	276750	4.9552	276750	0	4.9552	0	0.0000	0	0.0000
Sub Total			10	2534051	0	2534051	45.3724	2534051	0	45.3724	0	0.0000	0	0.0000
(2) Foreign Individuals (Non-Resident)														
(a) POONAM BUREAU (b) POONAM BUREAU (c) POONAM BUREAU (d) POONAM BUREAU (e) POONAM BUREAU														
Foreign Portfolio Investor														
(e) Any Other (specify)														
Sub Total			0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000
Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2)			10	2534051	0	2534051	45.3724	2534051	0	45.3724	0	0.0000	0	0.0000

Certified TRUE COPY
 FOR SMIFS CAPITAL
 (a) POONAM BUREAU (b) POONAM BUREAU (c) POONAM BUREAU (d) POONAM BUREAU
 GOVERNMENT SECRETARY
 SENIOR MANAGER LEGAL
 CUM-SENIOR MANAGER LEGAL

9

Category & Name of the Shareholders (I)	PAN (II)	Nos of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos of shares underlying Depository Receipts (VI)	Total nos shares held (VII)=(IV)+(V)+(VI)	Shareholding calculated as per SCRR 1957, As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)		Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X)	No of shares underlying convertible securities (including Warrants) (X)	Number of Locked in shares (XII)	Number of shares pledged or otherwise encumbered (XIII)	As a % of total shares held in dematerialized form (XIV)
								Class x	Class y Total					
(a) Foreign Venture Capital Investors		1	550000	0	0	550000	9.8478	550000	0	9.8478	0	0	0	550000
(b) Foreign Portfolio Investors		1	550000	0	0	550000	9.8478	550000	0	9.8478	0	0	0	550000
(c) THE INDIAMAN FUND (MAURITIUS) LIMITED	IAAAC14855D	1	550000	0	0	550000	9.8478	550000	0	9.8478	0	0	0	550000
(d) Financial Institutions / Banks		180	612281	0	0	612281	10.9630	612281	0	10.9630	0	0	0	612281
(e) Individual shareholders holding nominal share capital upto Rs. 2 lakhs		2	306061	0	0	306061	5.4801	306061	0	5.4801	0	0	0	306061
(f) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		1	180790	0	0	180790	3.2371	180790	0	3.2371	0	0	0	180790
(g) S N RAJAN	ANWTS29659F	1	152404	0	0	152404	2.7288	152404	0	2.7288	0	0	0	152404
(h) SUBRAMANIAN P	AMBFS8931F	1	79904	0	0	79904	1.4307	79904	0	1.4307	0	0	0	79904
(i) MINAL BHARAT PATIL	AACPP5126G	1	60900	0	0	60900	1.0904	60900	0	1.0904	0	0	0	60900
(j) VENKATU SRINIVASAN	ABFPV0278F	1	60153	0	0	60153	1.0770	60153	0	1.0770	0	0	0	60153
(k) PUNJABHAI KF SHAWBHAI	AEJPH1146L	1	60153	0	0	60153	1.0770	60153	0	1.0770	0	0	0	60153
(l) JADE JA	AAFPJ6867H	1	60153	0	0	60153	1.0770	60153	0	1.0770	0	0	0	60153
(m) RAKESH KUMAR JAIN		1	60153	0	0	60153	1.0770	60153	0	1.0770	0	0	0	60153
(n) NBS - registered with ...		1	60153	0	0	60153	1.0770	60153	0	1.0770	0	0	0	60153

Certified True Copy
 CAPITAL MARKETS LIMITED
 Any Other (specify below)

POONAM BHATTIA
 POONAM BHATTIA
 GOVERNMENT STATES
 COMPANY MANAGER
 JAIN-SENIOR INSTITUTIONS
 Individuals

Category & Name of the Shareholders (I) (d)	Nos of shareholders (III)	No of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculate as per SCRR 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)		Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)	Number of shares pledged or otherwise encumbered (XIII)	As a % of total equity shares held in dematerialized form (XIV)
							Class x	Class y Total				
(e) Any Other (specify)												
Investor Education and Protection Fund Authority	1	106005	0	0	106005	1.8980	106005	0	1.8980	0	0.0000	106005
INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY MINISTRY OF CORPORATE AFFAIRS	1	106005	0	0	106005	1.8980	106005	0	1.8980	0	0.0000	106005
Bodies Corporate	42	852456	0	0	852456	15.2633	852456	0	15.2633	0	0.0000	846356
ASTRA MERCHANDISING PRIVATE LIMITED	1	269509	0	0	269509	4.8256	269509	0	4.8256	0	0.0000	269509
Maya Trade Links Ltd.	2	221940	0	0	221940	3.9739	221940	0	3.9739	0	0.0000	221940
ANTRIKSH VYAPAAR LIMITED	1	175000	0	0	175000	3.1334	175000	0	3.1334	0	0.0000	175000
BISHNAUTH INVESTMENTS LIMITED	1	74000	0	0	74000	1.3250	74000	0	1.3250	0	0.0000	74000
Clearing Member	7	5333	0	0	5333	0.0955	5333	0	0.0955	0	0.0000	5333
Non Resident Individual	9	5002	0	0	5002	0.0896	5002	0	0.0896	0	0.0000	2002
Sub Total	1250	2500949	0	0	2500949	44.7797	2500949	0	44.7797	0	0.0000	2440957
Total Public Shareholding (B)=(I)+(B)(2)+(B)(3)	1251	3050949	0	0	3050949	54.6276	3050949	0	54.6276	0	0.0000	2990957

Certified True Copy

FOR SMIFS CAPITAL MARKETS LIMITED

Poonam Bhatia

(POONAM BHATIA)
COMPANY SECRETARY
CUM-SENIOR MANAGER LEGAL

Category & Name of the Shareholders (I) Custodian / DR Holder	PAN (II)	No of sharehold- ers (III)		No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV) + (V)+(VI)	Shareholding % calculate as per SCRR 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)		Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)	Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
		Class x	Class y						Total	No. (Not applicable) (a)			As a % of total shares held (b)	(Not applicable) (b)	
(1)		0	0	0	0	0	0	0.0000	0	0	0	0	0	0	0
(2)		0	0	0	0	0	0	0.0000	0	0	0	0	0	0	0
Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	0	0.0000	0	0	0	0	0	0	0

Certified True Copy

For SMIFS CAPITAL MARKETS LIMITED

Poojamma Bhattacharya
 (POORNIMA BHATTACHARIA)
 COMPANY SECRETARY
 CUM-SENIOR MANAGER LEGAL

P

SMIFS CAPITAL MARKETS LTD.		
Shareholding Summary as on 30/09/2018		
As per Folio/Client Id		
Form	No of Records	No of Shares
PHYSICAL	178	59992
NSDL	794	4382584
CDSL	501	1142424
TOTAL	1473	5585000

[Handwritten mark]

Certified True Copy

For SMIFS CAPITAL MARKETS LIMITED

Poonam Bhatia

(POONAM BHATIA)
COMPANY SECRETARY
CUM-SENIOR MANAGER LEGAL